



SOUTH EAST  
LOCAL ENTERPRISE  
PARTNERSHIP

# Wealden Economy Overview

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Emsi Q1 2018 Data Set, Sept 2018



# Economy Overview

Wealden

Emsi Q1 2018 Data Set

September 2018

# Parameters

## Regions

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Code	Description
21UH	Wealden

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## Timeframe

2011 - 2017

## Datarun

2018.1 – Employees

### Additional data sources and further information

Official Labour Market Statistics: [www.nomisweb.co.uk](http://www.nomisweb.co.uk)

FE Data Library: <https://www.gov.uk/government/collections/fe-data-library>

Wealden Council: [www.wealden.gov.uk](http://www.wealden.gov.uk)

Office for National Statistics: <https://www.ons.gov.uk/>

Commuting patterns in and out of Wealden (2011 Census):

<https://www.nomisweb.co.uk/census/2011/WU03UK/chart/1132462217>

# Economy Overview















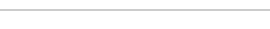




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Population (2017)	155.0k
Jobs (2017)	48.8k
Average Wages (2017)	£27.1k
Exports (2014)	£2.7b
Imports (2014)	£4.7b

## Population



















<b>155.0k</b> <b>2017 Population</b> 1.7% of Gov't Office Region	<b>2.7%</b> <b>Population Growth for the Last 5 Years</b> Gov't Office Region Growth 3.8%
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Age Group	2017 Population	% of Population	
Under 5 years	7,589	4.9%	
5 to 9 years	8,888	5.7%	
10 to 13 years	7,069	4.6%	
14 to 15 years	3,323	2.1%	
16 to 18 years	5,246	3.4%	
19 to 24 years	6,970	4.5%	
25 to 29 years	6,798	4.4%	
30 to 34 years	6,581	4.2%	
35 to 39 years	7,546	4.9%	
40 to 44 years	8,733	5.6%	
45 to 49 years	11,158	7.2%	
50 to 54 years	12,575	8.1%	
55 to 59 years	11,412	7.4%	
60 to 64 years	10,419	6.7%	
65 to 69 years	11,050	7.1%	
70 to 74 years	10,962	7.1%	
75 to 79 years	7,292	4.7%	
80 to 84 years	5,505	3.6%	
85 years and over	5,926	3.8%	

## Jobs by Industry

**48,766**

Total Jobs (2017)

SIC	Industry	2017 Jobs
A	Agriculture, Forestry and Fishing	637 
B	Mining and Quarrying	0
C	Manufacturing	4,206 
D	Electricity, Gas, Steam and Air Conditioning Supply	139 
E	Water Supply; Sewerage, Waste Management and Remediation Activities	310 
F	Construction	3,794 
G	Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles	7,827 
H	Transportation and Storage	1,248 
I	Accommodation and Food Service Activities	4,806 
J	Information and Communication	1,645 
K	Financial and Insurance Activities	583 
L	Real Estate Activities	843 
M	Professional, Scientific and Technical Activities	4,184 
N	Administrative and Support Service Activities	2,929 
O	Public Administration and Defence; Compulsory Social Security	823 
P	Education	4,952 
Q	Human Health and Social Work Activities	5,795 
R	Arts, Entertainment and Recreation	2,168 
S	Other Service Activities	1,879 

## Average Wages by Industry

**£27.1k**

Avg. Wages (2017)

96% of Nation Avg.




















SIC	Industry	Avg. Wages (2017)	
A	Agriculture, Forestry and Fishing	£21,266	
B	Mining and Quarrying	£0	
C	Manufacturing	£35,780	
D	Electricity, Gas, Steam and Air Conditioning Supply	£42,926	
E	Water Supply; Sewerage, Waste Management and Remediation Activities	£37,502	
F	Construction	£34,771	
G	Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles	£26,466	
H	Transportation and Storage	£28,575	
I	Accommodation and Food Service Activities	£17,041	
J	Information and Communication	£41,532	
K	Financial and Insurance Activities	£39,200	
L	Real Estate Activities	£27,767	
M	Professional, Scientific and Technical Activities	£35,498	
N	Administrative and Support Service Activities	£25,242	
O	Public Administration and Defence; Compulsory Social Security	£30,095	
P	Education	£23,452	
Q	Human Health and Social Work Activities	£21,343	
R	Arts, Entertainment and Recreation	£18,652	
S	Other Service Activities	£23,218	

## Region Exports

**£2.7b**

Exports (2014)




















61% of Supply

SIC	Industry	Exports (2014)
A	Agriculture, Forestry And Fishing	£126,698,073 
B	Mining And Quarrying	£0   
C	Manufacturing	£340,513,516 
D	Electricity, Gas, Steam And Air Conditioning Supply	£32,610,189 
E	Water Supply; Sewerage, Waste Management And Remediation Activities	£30,058,872 
F	Construction	£475,992,531 
G	Wholesale And Retail Trade; Repair Of Motor Vehicles And Motorcycles	£367,590,837 
H	Transportation And Storage	£46,531,553 
I	Accommodation And Food Service Activities	£96,085,038 
J	Information And Communication	£76,541,016 
K	Financial And Insurance Activities	£64,662,238 
L	Real Estate Activities	£103,925,376 
M	Professional, Scientific And Technical Activities	£286,970,813 
N	Administrative And Support Service Activities	£114,709,962 
O	Public Administration And Defence; Compulsory Social Security	£87,336,572 
P	Education	£115,707,146 
Q	Human Health And Social Work Activities	£249,647,175 
R	Arts, Entertainment And Recreation	£72,738,410 
S	Other Service Activities	£38,438,364 

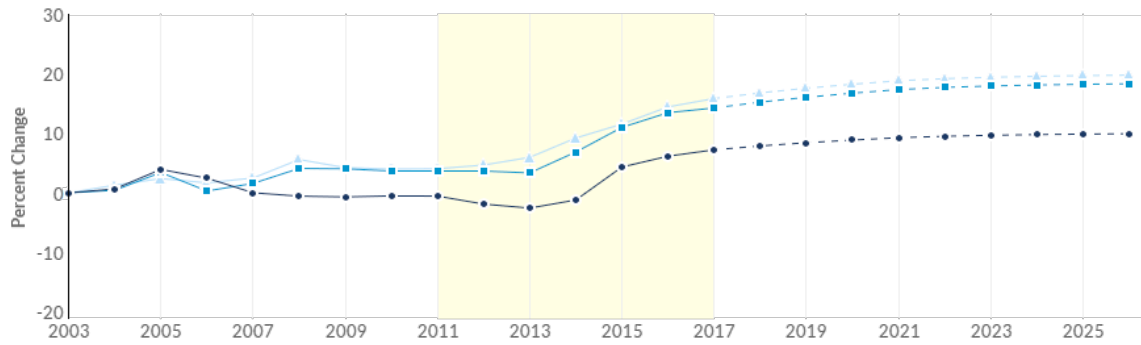


## Region Imports

<b>£4.7b</b> <b>Imports (2014)</b> 73% of Demand	<b>£1.7b</b> <b>Locally Produced &amp; Consumed (2014)</b> 27% of Demand
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SIC	Industry	Imports (2014)
A	Agriculture, Forestry And Fishing	£92,778,366 
B	Mining And Quarrying	£8,155,626 
C	Manufacturing	£756,663,297 
D	Electricity, Gas, Steam And Air Conditioning Supply	£183,605,659 
E	Water Supply; Sewerage, Waste Management And Remediation Activities	£39,395,668 
F	Construction	£65,110,325 
G	Wholesale And Retail Trade; Repair Of Motor Vehicles And Motorcycles	£839,032,076 
H	Transportation And Storage	£254,676,020 
I	Accommodation And Food Service Activities	£326,042,743 
J	Information And Communication	£239,202,130 
K	Financial And Insurance Activities	£489,111,876 
L	Real Estate Activities	£176,909,914 
M	Professional, Scientific And Technical Activities	£223,426,944 
N	Administrative And Support Service Activities	£230,496,295 
O	Public Administration And Defence; Compulsory Social Security	£27,289,796 
P	Education	£201,773,019 
Q	Human Health And Social Work Activities	£200,939,146 
R	Arts, Entertainment And Recreation	£215,928,740 
S	Other Service Activities	£129,439,985 

## Regional Trends



	Region	2011 Jobs	2017 Jobs	Change	% Change
●	Region	45,227	48,766	3,539	7.8%
●	LEP - South East (revised)	1,411,156	1,555,330	144,174	10.2%
●	Nation	26,588,784	29,606,940	3,018,156	11.4%

## Business Local Unit Size Distribution

### 2017 Overview







■ Small (1-49)
 ■ Medium (50-249)
 ■ Large (250+)



Category	2014 Local Units	2015 Local Units	2016 Local Units	2017 Local Units
0-4 Employees	6,319	6,766	7,130	7,221
5-9 Employees	1,039	1,089	1,066	1,058
10-19 Employees	537	574	555	562
20-49 Employees	325	316	312	329
50-99 Employees	84	85	103	103
100-249 Employees	37	38	35	38
250-499 Employees	4	2	5	4
500-999 Employees	1	1	0	0
1000+ Employees	1	2	1	0
<b>Total</b>	<b>8,346</b>	<b>8,871</b>	<b>9,207</b>	<b>9,316</b>







## Growing & Declining Occupations

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Occupation	Change in Jobs (2011-2017)
Book-keepers, payroll managers and wages clerks	128 
Programmers and software development professionals	109 
Other administrative occupations n.e.c.	103 
Farm workers	-115 
Care workers and home carers	-117 
Vehicle technicians, mechanics and electricians	-132 

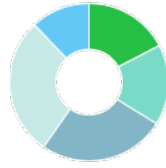
## Growing & Declining Industries

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Industry	Change in Jobs (2011-2017)
Business and other management consultancy activities	505 
Restaurants and mobile food service activities	345 
Activities of other membership organisations n.e.c.	335 
Beverage serving activities	-340 
Maintenance and repair of motor vehicles	-406 
Growing of crops, market gardening, horticulture; Farming of animals	-409 

## 2017 Age Cohort Demographics

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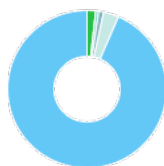
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	Age Cohort	2017 Population	2017 Percent
●	Under 16 years	26,870	17.3% 
●	16 to 34 years	25,594	16.5% 
●	35 to 54 years	40,012	25.8% 
●	55 to 74 years	43,843	28.3% 
●	75 years and over	18,723	12.1% 

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## 2017 Ethnicity Demographics

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	Ethnicity	2017 Population	2017 Percent
●	All Other Ethnicities	2,730	1.8% 
●	White: Irish	968	0.6% 
●	Mixed: All Mixed	1,546	1.0% 
●	White: Other White	4,833	3.1% 
●	White: British	144,965	93.5% 

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## Top Regional Businesses

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### Business Name

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Edwards & Ward Limited

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Trifast Plc

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Elite Hotels Rotherwick Limited

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Rydon Holdings Limited

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Rydon Group Limited

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# Appendix A - Data Sources and Calculations

## Input-Output Data

This report contains data from Emsi's Input-Output model. It is based on data from Office for National Statistics's Input-Output supply and use tables, Census flows data, UK Business Counts from BRES, and several Emsi in-house data sets.

## Equifax Business-Level Data

Data for individual businesses is provided by Equifax, which maintains a database of more than 5 million business entities in Great Britain. Note that in aggregate it will not be consistent with Emsi labor market data due to differences in definitions, methodology, coverage, and industry/geographic classification.