



SOUTH EAST
LOCAL ENTERPRISE
PARTNERSHIP

Uttlesford Economy Overview

Emsi Q1 2018 Data Set, Sept 2018



Economy Overview

Uttlesford

Emsi Q1 2018 Data Set

September 2018

Parameters

Regions

Code	Description
22UQ	Uttlesford

Timeframe

2011 - 2017

Datarun

2018.1 – Employees

Additional data sources and further information

Official Labour Market Statistics: www.nomisweb.co.uk

FE Data Library: <https://www.gov.uk/government/collections/fe-data-library>

Uttlesford Council: www.uttlesford.gov.uk

Office for National Statistics: <https://www.ons.gov.uk/>

Commuting patterns in and out of Uttlesford (2011 Census):

<https://www.nomisweb.co.uk/census/2011/WU03UK/chart/1132462217>




















Economy Overview



Population (2017)	87.2k
Jobs (2017)	39.7k
Average Wages (2017)	£28.1k
Exports (2014)	£2.7b
Imports (2014)	£3.7b

Population

87.2k 2017 Population 1.4% of Gov't Office Region	7.3% Population Growth for the Last 5 Years Gov't Office Region Growth 4.2%
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Age Group	2017 Population	% of Population	
Under 5 years	5,170	5.9%	
5 to 9 years	5,717	6.6%	
10 to 13 years	4,571	5.2%	
14 to 15 years	2,184	2.5%	
16 to 18 years	3,248	3.7%	
19 to 24 years	4,046	4.6%	
25 to 29 years	4,363	5.0%	
30 to 34 years	4,316	5.0%	
35 to 39 years	5,371	6.2%	
40 to 44 years	5,755	6.6%	
45 to 49 years	6,927	7.9%	
50 to 54 years	7,019	8.1%	
55 to 59 years	6,193	7.1%	
60 to 64 years	5,134	5.9%	
65 to 69 years	4,880	5.6%	
70 to 74 years	4,520	5.2%	
75 to 79 years	2,977	3.4%	
80 to 84 years	2,237	2.6%	
85 years and over	2,540	2.9%	

Jobs by Industry

39,692

Total Jobs (2017)

SIC	Industry	2017 Jobs
A	Agriculture, Forestry and Fishing	134
B	Mining and Quarrying	0
C	Manufacturing	2,936
D	Electricity, Gas, Steam and Air Conditioning Supply	<10
E	Water Supply; Sewerage, Waste Management and Remediation Activities	133
F	Construction	2,460
G	Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles	5,876
H	Transportation and Storage	8,967
I	Accommodation and Food Service Activities	3,275
J	Information and Communication	1,291
K	Financial and Insurance Activities	436
L	Real Estate Activities	323
M	Professional, Scientific and Technical Activities	3,032
N	Administrative and Support Service Activities	2,940
O	Public Administration and Defence; Compulsory Social Security	1,265
P	Education	2,924
Q	Human Health and Social Work Activities	2,195
R	Arts, Entertainment and Recreation	861
S	Other Service Activities	636

Average Wages by Industry

£28.1k

Avg. Wages (2017)

99% of Nation Avg.















SIC	Industry	Avg. Wages (2017)	
A	Agriculture, Forestry and Fishing	£22,014	
B	Mining and Quarrying	£0	
C	Manufacturing	£33,913	
D	Electricity, Gas, Steam and Air Conditioning Supply	£44,988	
E	Water Supply; Sewerage, Waste Management and Remediation Activities	£32,081	
F	Construction	£36,539	
G	Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles	£23,287	
H	Transportation and Storage	£34,883	
I	Accommodation and Food Service Activities	£17,529	
J	Information and Communication	£38,455	
K	Financial and Insurance Activities	£34,769	
L	Real Estate Activities	£24,889	
M	Professional, Scientific and Technical Activities	£37,856	
N	Administrative and Support Service Activities	£19,080	
O	Public Administration and Defence; Compulsory Social Security	£27,759	
P	Education	£21,903	
Q	Human Health and Social Work Activities	£19,254	
R	Arts, Entertainment and Recreation	£14,573	
S	Other Service Activities	£18,519	

Region Exports

£2.7b



















Exports (2014)

68% of Supply

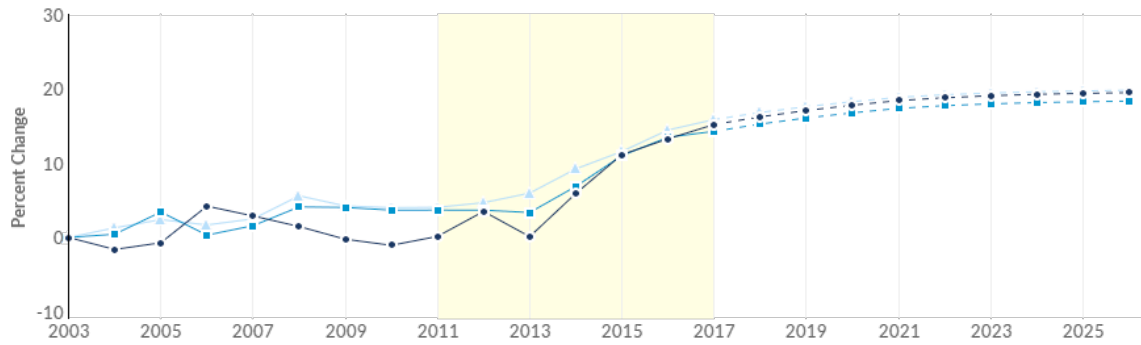
SIC	Industry	Exports (2014)
A	Agriculture, Forestry And Fishing	£98,863,756 
B	Mining And Quarrying	£0
C	Manufacturing	£221,761,664 
D	Electricity, Gas, Steam And Air Conditioning Supply	£11,670,470
E	Water Supply; Sewerage, Waste Management And Remediation Activities	£18,187,930
F	Construction	£318,630,757 
G	Wholesale And Retail Trade; Repair Of Motor Vehicles And Motorcycles	£209,139,638 
H	Transportation And Storage	£877,690,625 
I	Accommodation And Food Service Activities	£58,390,180 
J	Information And Communication	£82,987,739 
K	Financial And Insurance Activities	£85,040,344 
L	Real Estate Activities	£63,143,319 
M	Professional, Scientific And Technical Activities	£264,146,940 
N	Administrative And Support Service Activities	£72,920,286 
O	Public Administration And Defence; Compulsory Social Security	£87,871,000 
P	Education	£71,100,299 
Q	Human Health And Social Work Activities	£86,367,659 
R	Arts, Entertainment And Recreation	£24,217,070
S	Other Service Activities	£14,627,655

Region Imports

£3.7b Imports (2014) 75% of Demand	£1.2b Locally Produced & Consumed (2014) 25% of Demand
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SIC	Industry	Imports (2014)
A	Agriculture, Forestry And Fishing	£53,475,814 
B	Mining And Quarrying	£3,808,799
C	Manufacturing	£571,252,257 
D	Electricity, Gas, Steam And Air Conditioning Supply	£121,514,175 
E	Water Supply; Sewerage, Waste Management And Remediation Activities	£40,293,923 
F	Construction	£66,505,251 
G	Wholesale And Retail Trade; Repair Of Motor Vehicles And Motorcycles	£590,928,329 
H	Transportation And Storage	£326,434,514 
I	Accommodation And Food Service Activities	£221,350,303 
J	Information And Communication	£189,723,495 
K	Financial And Insurance Activities	£356,340,973 
L	Real Estate Activities	£123,532,019 
M	Professional, Scientific And Technical Activities	£218,473,325 
N	Administrative And Support Service Activities	£196,113,164 
O	Public Administration And Defence; Compulsory Social Security	£24,665,517 
P	Education	£144,702,993 
Q	Human Health And Social Work Activities	£144,872,870 
R	Arts, Entertainment And Recreation	£163,238,836 
S	Other Service Activities	£101,522,074 

Regional Trends



	Region	2011 Jobs	2017 Jobs	Change	% Change
●	Region	34,505	39,692	5,187	15.0%
●	LEP - South East (revised)	1,411,156	1,555,330	144,174	10.2%
●	Nation	26,588,784	29,606,940	3,018,156	11.4%

Business Local Unit Size Distribution

2017 Overview

■ Small (1-49)
 ■ Medium (50-249)
 ■ Large (250+)









Category	2014 Local Units	2015 Local Units	2016 Local Units	2017 Local Units
0-4 Employees	3,909	4,148	4,333	4,411
5-9 Employees	703	726	675	679
10-19 Employees	343	370	365	362
20-49 Employees	206	210	228	230
50-99 Employees	64	68	60	61
100-249 Employees	38	42	41	39
250-499 Employees	12	7	7	5
500-999 Employees	1	2	3	3
1000+ Employees	0	1	0	1
Total	5,275	5,573	5,711	5,791

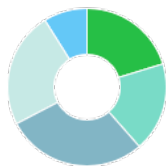
Growing & Declining Occupations

Occupation	Change in Jobs (2011-2017)	
Bus and coach drivers	426	
Other administrative occupations n.e.c.	224	
Sales and retail assistants	222	
Secondary education teaching professionals	-181	
Teaching assistants	-228	
Primary and nursery education teaching professionals	-269	

Growing & Declining Industries

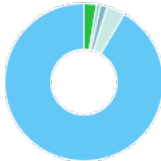
Industry	Change in Jobs (2011-2017)
Urban and suburban passenger land transport	830 
Activities of employment placement agencies	563 
Restaurants and mobile food service activities	495 
Growing of crops, market gardening, horticulture; Farming of animals	-262 
General secondary education	-412 
Primary education	-787 

2017 Age Cohort Demographics



	Age Cohort	2017 Population	2017 Percent
●	Under 16 years	17,642	20.2% 
●	16 to 34 years	15,973	18.3% 
●	35 to 54 years	25,072	28.8% 
●	55 to 74 years	20,727	23.8% 
●	75 years and over	7,754	8.9% 

2017 Ethnicity Demographics



	Ethnicity	2017 Population	2017 Percent
●	All Other Ethnicities	2,239	2.6%
●	White: Irish	682	0.8%
●	Mixed: All Mixed	1,206	1.4%
●	White: Other White	3,259	3.7%
●	White: British	79,781	91.5%

Top Regional Businesses

Business Name

24 X 7 Ltd.

Swan Investments Group Limited

Eastgate Foods Limited

Fish 'n' Chick'n Limited

Inflite Engineering Services Limited

Appendix A - Data Sources and Calculations

Input-Output Data

This report contains data from Emsi's Input-Output model. It is based on data from Office for National Statistics's Input-Output supply and use tables, Census flows data, UK Business Counts from BRES, and several Emsi in-house data sets.

Equifax Business-Level Data

Data for individual businesses is provided by Equifax, which maintains a database of more than 5 million business entities in Great Britain. Note that in aggregate it will not be consistent with Emsi labor market data due to differences in definitions, methodology, coverage, and industry/geographic classification.