



SOUTH EAST
LOCAL ENTERPRISE
PARTNERSHIP

Tonbridge and Malling Economy Overview

Emsi Q1 2018 Data Set, Sept 2018



Economy Overview

Tonbridge and Malling

Emsi Q1 2018 Data Set

September 2018

Parameters

Regions

| Code | Description |
|------|-----------------------|
| 29UP | Tonbridge and Malling |

Timeframe

2011 - 2017

Datarun

2018.1 – Employees

Additional data sources and further information

Official Labour Market Statistics: www.nomisweb.co.uk

FE Data Library: <https://www.gov.uk/government/collections/fe-data-library>

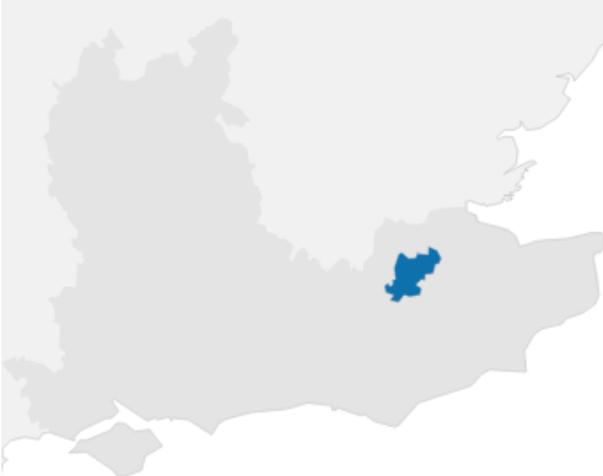
Tonbridge and Malling Council: www.tmbc.gov.uk

Office for National Statistics: <https://www.ons.gov.uk/>

Commuting patterns in and out of Tonbridge and Malling (2011 Census):

<https://www.nomisweb.co.uk/census/2011/WU03UK/chart/1132462217>

Economy Overview



| | |
|----------------------|--------|
| Population (2017) | 127.8k |
| Jobs (2017) | 59.0k |
| Average Wages (2017) | £29.0k |
| Exports (2014) | £3.4b |
| Imports (2014) | £4.9b |

Population

| <p>127.8k 2017 Population 1.4% of Gov't Office Region</p> | | <p>4.9% Population Growth for the Last 5 Years Gov't Office Region Growth 3.8%</p> | |
|--|-----------------|---|---|
| Age Group | 2017 Population | % of Population | |
| Under 5 years | 7,664 | 6.0% |  |
| 5 to 9 years | 8,383 | 6.6% |  |
| 10 to 13 years | 6,774 | 5.3% |  |
| 14 to 15 years | 3,323 | 2.6% |  |
| 16 to 18 years | 4,926 | 3.9% |  |
| 19 to 24 years | 6,724 | 5.3% |  |
| 25 to 29 years | 6,970 | 5.5% |  |
| 30 to 34 years | 6,895 | 5.4% |  |
| 35 to 39 years | 7,931 | 6.2% |  |
| 40 to 44 years | 8,621 | 6.7% |  |
| 45 to 49 years | 9,817 | 7.7% |  |
| 50 to 54 years | 9,850 | 7.7% |  |
| 55 to 59 years | 8,617 | 6.7% |  |
| 60 to 64 years | 6,936 | 5.4% |  |
| 65 to 69 years | 6,788 | 5.3% |  |
| 70 to 74 years | 6,506 | 5.1% |  |
| 75 to 79 years | 4,485 | 3.5% |  |
| 80 to 84 years | 3,503 | 2.7% |  |
| 85 years and over | 3,140 | 2.5% |  |

Jobs by Industry

58,953

Total Jobs (2017)

| SIC | Industry | 2017 Jobs |
|-----|--|-----------|
| A | Agriculture, Forestry and Fishing | 206 |
| B | Mining and Quarrying | 30 |
| C | Manufacturing | 3,613 |
| D | Electricity, Gas, Steam and Air Conditioning Supply | <10 |
| E | Water Supply; Sewerage, Waste Management and Remediation Activities | 1,220 |
| F | Construction | 3,564 |
| G | Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles | 10,871 |
| H | Transportation and Storage | 5,402 |
| I | Accommodation and Food Service Activities | 2,853 |
| J | Information and Communication | 2,154 |
| K | Financial and Insurance Activities | 3,452 |
| L | Real Estate Activities | 871 |
| M | Professional, Scientific and Technical Activities | 4,343 |
| N | Administrative and Support Service Activities | 6,545 |
| O | Public Administration and Defence; Compulsory Social Security | 2,028 |
| P | Education | 5,301 |
| Q | Human Health and Social Work Activities | 4,201 |
| R | Arts, Entertainment and Recreation | 1,274 |
| S | Other Service Activities | 1,023 |

Average Wages by Industry

£29.0k

Avg. Wages (2017)

102% of Nation Avg.

| SIC | Industry | Avg. Wages (2017) | |
|-----|--|-------------------|--|
| A | Agriculture, Forestry and Fishing | £22,057 |  |
| B | Mining and Quarrying | £45,357 |  |
| C | Manufacturing | £34,049 |  |
| D | Electricity, Gas, Steam and Air Conditioning Supply | £54,297 |  |
| E | Water Supply; Sewerage, Waste Management and Remediation Activities | £37,845 |  |
| F | Construction | £34,302 |  |
| G | Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles | £26,536 |  |
| H | Transportation and Storage | £31,462 |  |
| I | Accommodation and Food Service Activities | £16,322 |  |
| J | Information and Communication | £45,343 |  |
| K | Financial and Insurance Activities | £39,451 |  |
| L | Real Estate Activities | £28,322 |  |
| M | Professional, Scientific and Technical Activities | £38,268 |  |
| N | Administrative and Support Service Activities | £24,922 |  |
| O | Public Administration and Defence; Compulsory Social Security | £30,095 |  |
| P | Education | £23,614 |  |
| Q | Human Health and Social Work Activities | £19,217 |  |
| R | Arts, Entertainment and Recreation | £19,244 |  |
| S | Other Service Activities | £30,102 |  |

Region Exports

£3.4b

Exports (2014)

63% of Supply

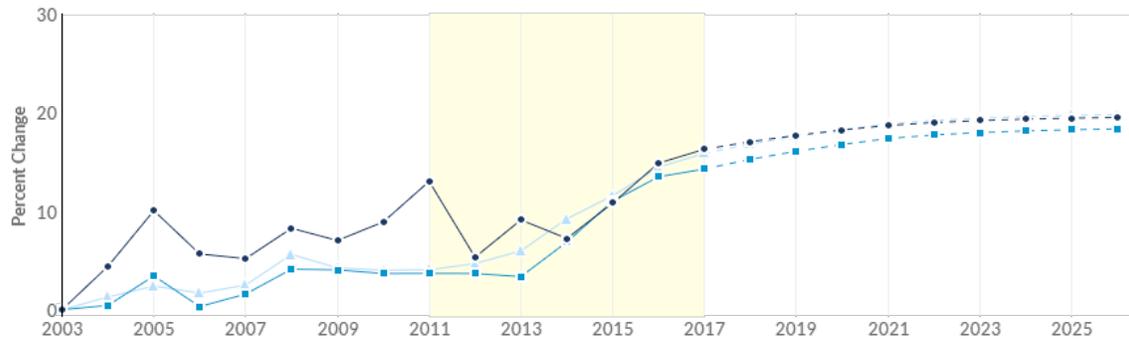
| SIC | Industry | Exports (2014) |
|-----|--|---|
| A | Agriculture, Forestry And Fishing | £43,706,414  |
| B | Mining And Quarrying | £1,710,196  |
| C | Manufacturing | £388,427,569  |
| D | Electricity, Gas, Steam And Air Conditioning Supply | £9,379,709  |
| E | Water Supply; Sewerage, Waste Management And Remediation Activities | £215,589,404  |
| F | Construction | £410,918,311  |
| G | Wholesale And Retail Trade; Repair Of Motor Vehicles And Motorcycles | £491,149,523  |
| H | Transportation And Storage | £309,497,222  |
| I | Accommodation And Food Service Activities | £43,517,375  |
| J | Information And Communication | £137,569,650  |
| K | Financial And Insurance Activities | £204,524,518  |
| L | Real Estate Activities | £73,501,059  |
| M | Professional, Scientific And Technical Activities | £260,044,801  |
| N | Administrative And Support Service Activities | £222,175,421  |
| O | Public Administration And Defence; Compulsory Social Security | £192,207,623  |
| P | Education | £128,901,036  |
| Q | Human Health And Social Work Activities | £175,434,170  |
| R | Arts, Entertainment And Recreation | £82,372,584  |
| S | Other Service Activities | £27,720,000  |

Region Imports

| | |
|--|--|
| £4.9b Imports (2014) 71% of Demand | £2.0b Locally Produced & Consumed (2014) 29% of Demand |
|--|--|

| SIC | Industry | Imports (2014) |
|-----|--|---|
| A | Agriculture, Forestry And Fishing | £92,523,782  |
| B | Mining And Quarrying | £7,431,660  |
| C | Manufacturing | £783,593,469  |
| D | Electricity, Gas, Steam And Air Conditioning Supply | £197,474,799  |
| E | Water Supply; Sewerage, Waste Management And Remediation Activities | £58,092,417  |
| F | Construction | £91,115,568  |
| G | Wholesale And Retail Trade; Repair Of Motor Vehicles And Motorcycles | £790,828,205  |
| H | Transportation And Storage | £275,314,873  |
| I | Accommodation And Food Service Activities | £358,760,786  |
| J | Information And Communication | £247,442,878  |
| K | Financial And Insurance Activities | £499,819,083  |
| L | Real Estate Activities | £185,771,884  |
| M | Professional, Scientific And Technical Activities | £302,382,617  |
| N | Administrative And Support Service Activities | £264,600,478  |
| O | Public Administration And Defence; Compulsory Social Security | £23,767,186  |
| P | Education | £199,183,447  |
| Q | Human Health And Social Work Activities | £204,576,072  |
| R | Arts, Entertainment And Recreation | £188,244,606  |
| S | Other Service Activities | £148,458,324  |

Regional Trends



| | Region | 2011 Jobs | 2017 Jobs | Change | % Change |
|---|----------------------------|------------|------------|-----------|----------|
| ● | Region | 57,303 | 58,953 | 1,650 | 2.9% |
| ● | LEP - South East (revised) | 1,411,156 | 1,555,330 | 144,174 | 10.2% |
| ● | Nation | 26,588,784 | 29,606,940 | 3,018,156 | 11.4% |

Business Local Unit Size Distribution

2017 Overview

■ Small (1-49)
 ■ Medium (50-249)
 ■ Large (250+)



| Category | 2014 Local Units | 2015 Local Units | 2016 Local Units | 2017 Local Units |
|-------------------|------------------|------------------|------------------|------------------|
| 0-4 Employees | 3,912 | 4,229 | 4,513 | 4,635 |
| 5-9 Employees | 772 | 808 | 766 | 780 |
| 10-19 Employees | 448 | 438 | 438 | 461 |
| 20-49 Employees | 316 | 318 | 315 | 296 |
| 50-99 Employees | 130 | 138 | 141 | 124 |
| 100-249 Employees | 56 | 49 | 52 | 51 |
| 250-499 Employees | 14 | 15 | 21 | 15 |
| 500-999 Employees | 7 | 9 | 7 | 8 |
| 1000+ Employees | 1 | 0 | 1 | 4 |
| Total | 5,656 | 6,004 | 6,254 | 6,374 |

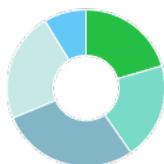
Growing & Declining Occupations

| Occupation | Change in Jobs (2011-2017) |
|---|--|
| Elementary storage occupations | 558  |
| Cleaners and domestics | 323  |
| Sales and retail assistants | 200  |
| Postal workers, mail sorters, messengers and couriers | -229  |
| Secondary education teaching professionals | -274  |
| Nurses | -602  |

Growing & Declining Industries

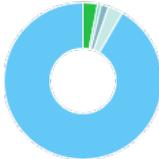
| Industry | Change in Jobs (2011-2017) | |
|--|----------------------------|---|
| Warehousing and storage | 1,099 |  |
| Financial service activities, except insurance and pension funding | 588 |  |
| Activities of head offices | 502 |  |
| Public administration and defence; compulsory social security | -458 |  |
| General secondary education | -602 |  |
| Other human health activities | -2,261 |  |

2017 Age Cohort Demographics



| | Age Cohort | 2017 Population | 2017 Percent |
|---|-------------------|-----------------|---|
| ● | Under 16 years | 26,143 | 20.4%  |
| ● | 16 to 34 years | 25,515 | 20.0%  |
| ● | 35 to 54 years | 36,218 | 28.3%  |
| ● | 55 to 74 years | 28,847 | 22.6%  |
| ● | 75 years and over | 11,127 | 8.7%  |

2017 Ethnicity Demographics



| | Ethnicity | 2017 Population | 2017 Percent |
|---|-------------------------------------|-----------------|---|
| ● | All Other Ethnicities | 3,818 | 3.0%  |
| ● | Asian or Asian British: Other Asian | 953 | 0.7%  |
| ● | Mixed: All Mixed | 1,936 | 1.5%  |
| ● | White: Other White | 3,911 | 3.1%  |
| ● | White: British | 117,233 | 91.7%  |

Top Regional Businesses

Business Name

Cas Behavioural Health Limited

Commercial Services Kent Limited

South East Water Limited

Alpha Hospitals Limited

Kent County Trading Limited

Appendix A - Data Sources and Calculations

Input-Output Data

This report contains data from Emsi's Input-Output model. It is based on data from Office for National Statistics's Input-Output supply and use tables, Census flows data, UK Business Counts from BRES, and several Emsi in-house data sets.

Equifax Business-Level Data

Data for individual businesses is provided by Equifax, which maintains a database of more than 5 million business entities in Great Britain. Note that in aggregate it will not be consistent with Emsi labor market data due to differences in definitions, methodology, coverage, and industry/geographic classification.