



SOUTH EAST
LOCAL ENTERPRISE
PARTNERSHIP

Thurrock Economy Overview

Emsi Q1 2018 Data Set, Sept 2018



Economy Overview

Thurrock

Emsi Q1 2018 Data Set

September 2018

Parameters

Regions

Code	Description
00KG	Thurrock

Timeframe

2011 - 2017

Datarun

2018.1 – Employees

Additional data sources and further information

Official Labour Market Statistics: www.nomisweb.co.uk

FE Data Library: <https://www.gov.uk/government/collections/fe-data-library>

Thurrock Council: www.thurrock.gov.uk

Office for National Statistics: <https://www.ons.gov.uk/>

Commuting patterns in and out of Thurrock (2011 Census):

<https://www.nomisweb.co.uk/census/2011/WU03UK/chart/1132462217>




















Economy Overview



Population (2017)	167.7k
Jobs (2017)	64.1k
Average Wages (2017)	£24.4k
Exports (2014)	£3.5b
Imports (2014)	£5.3b

Population

















167.7k 2017 Population 2.7% of Gov't Office Region	5.1% Population Growth for the Last 5 Years Gov't Office Region Growth 4.2%
--	---

Age Group	2017 Population	% of Population	
Under 5 years	12,213	7.3%	
5 to 9 years	12,283	7.3%	
10 to 13 years	8,795	5.2%	
14 to 15 years	3,869	2.3%	
16 to 18 years	5,882	3.5%	
19 to 24 years	11,172	6.7%	
25 to 29 years	11,503	6.9%	
30 to 34 years	12,335	7.4%	
35 to 39 years	12,310	7.3%	
40 to 44 years	11,820	7.0%	
45 to 49 years	12,216	7.3%	
50 to 54 years	11,787	7.0%	
55 to 59 years	9,583	5.7%	
60 to 64 years	7,986	4.8%	
65 to 69 years	7,590	4.5%	
70 to 74 years	6,297	3.8%	
75 to 79 years	4,090	2.4%	
80 to 84 years	2,990	1.8%	
85 years and over	2,982	1.8%	

Jobs by Industry

64,075

Total Jobs (2017)




















SIC	Industry	2017 Jobs
A	Agriculture, Forestry and Fishing	22
B	Mining and Quarrying	25
C	Manufacturing	3,094 
D	Electricity, Gas, Steam and Air Conditioning Supply	176
E	Water Supply; Sewerage, Waste Management and Remediation Activities	910 
F	Construction	3,648 
G	Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles	16,222 
H	Transportation and Storage	11,606 
I	Accommodation and Food Service Activities	3,863 
J	Information and Communication	973 
K	Financial and Insurance Activities	558 
L	Real Estate Activities	587 
M	Professional, Scientific and Technical Activities	2,335 
N	Administrative and Support Service Activities	6,368 
O	Public Administration and Defence; Compulsory Social Security	1,817 
P	Education	5,016 
Q	Human Health and Social Work Activities	5,101 
R	Arts, Entertainment and Recreation	842 
S	Other Service Activities	912 

Average Wages by Industry

£24.4k

Avg. Wages (2017)

86% of Nation Avg.




















SIC	Industry	Avg. Wages (2017)	
A	Agriculture, Forestry and Fishing	£23,258	
B	Mining and Quarrying	£44,552	
C	Manufacturing	£33,044	
D	Electricity, Gas, Steam and Air Conditioning Supply	£44,596	
E	Water Supply; Sewerage, Waste Management and Remediation Activities	£31,248	
F	Construction	£33,724	
G	Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles	£20,017	
H	Transportation and Storage	£27,539	
I	Accommodation and Food Service Activities	£17,501	
J	Information and Communication	£40,545	
K	Financial and Insurance Activities	£34,336	
L	Real Estate Activities	£24,857	
M	Professional, Scientific and Technical Activities	£36,481	
N	Administrative and Support Service Activities	£18,650	
O	Public Administration and Defence; Compulsory Social Security	£27,759	
P	Education	£22,106	
Q	Human Health and Social Work Activities	£21,931	
R	Arts, Entertainment and Recreation	£16,847	
S	Other Service Activities	£24,929	

Region Exports

£3.5b




















Exports (2014)

65% of Supply

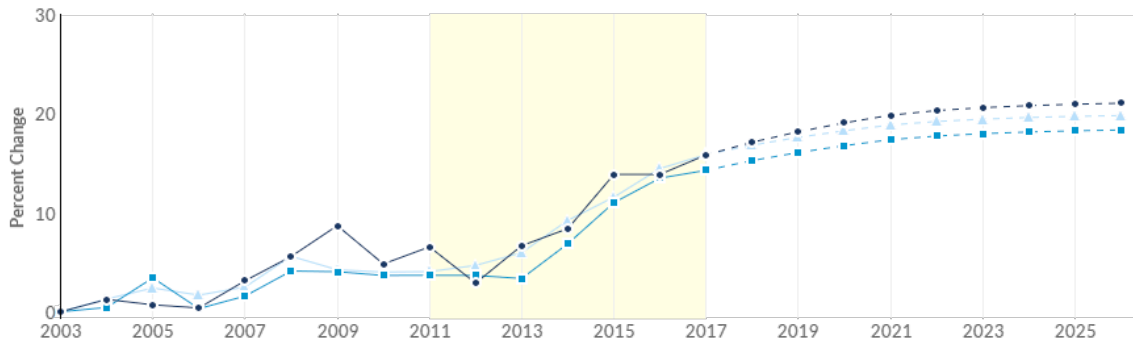
SIC	Industry	Exports (2014)
A	Agriculture, Forestry And Fishing	£8,319,968 
B	Mining And Quarrying	£37,466,297 
C	Manufacturing	£516,963,623 
D	Electricity, Gas, Steam And Air Conditioning Supply	£94,186,166 
E	Water Supply; Sewerage, Waste Management And Remediation Activities	£68,966,847 
F	Construction	£541,360,230 
G	Wholesale And Retail Trade; Repair Of Motor Vehicles And Motorcycles	£601,934,087 
H	Transportation And Storage	£602,786,340 
I	Accommodation And Food Service Activities	£67,181,270 
J	Information And Communication	£58,337,964 
K	Financial And Insurance Activities	£86,618,750 
L	Real Estate Activities	£58,660,378 
M	Professional, Scientific And Technical Activities	£117,314,175 
N	Administrative And Support Service Activities	£169,679,509 
O	Public Administration And Defence; Compulsory Social Security	£106,492,544 
P	Education	£124,048,173 
Q	Human Health And Social Work Activities	£209,745,116 
R	Arts, Entertainment And Recreation	£35,925,016 
S	Other Service Activities	£19,932,029 

Region Imports

£5.3b Imports (2014) 74% of Demand	£1.9b Locally Produced & Consumed (2014) 26% of Demand
--	--

SIC	Industry	Imports (2014)
A	Agriculture, Forestry And Fishing	£107,984,538 
B	Mining And Quarrying	£41,799,116 
C	Manufacturing	£829,065,092 
D	Electricity, Gas, Steam And Air Conditioning Supply	£186,393,281 
E	Water Supply; Sewerage, Waste Management And Remediation Activities	£74,694,712 
F	Construction	£120,360,743 
G	Wholesale And Retail Trade; Repair Of Motor Vehicles And Motorcycles	£835,194,031 
H	Transportation And Storage	£342,037,319 
I	Accommodation And Food Service Activities	£356,624,389 
J	Information And Communication	£262,635,185 
K	Financial And Insurance Activities	£519,053,135 
L	Real Estate Activities	£226,476,997 
M	Professional, Scientific And Technical Activities	£314,156,636 
N	Administrative And Support Service Activities	£202,471,713 
O	Public Administration And Defence; Compulsory Social Security	£30,190,345 
P	Education	£211,500,716 
Q	Human Health And Social Work Activities	£213,160,363 
R	Arts, Entertainment And Recreation	£253,194,925 
S	Other Service Activities	£158,626,469 

Regional Trends



	Region	2011 Jobs	2017 Jobs	Change	% Change
●	Region	58,940	64,075	5,135	8.7%
■	LEP - South East (revised)	1,411,156	1,555,330	144,174	10.2%
▲	Nation	26,588,784	29,606,940	3,018,156	11.4%

Business Local Unit Size Distribution







2017 Overview

■ Small (1-49)
 ■ Medium (50-249)
 ■ Large (250+)









Category	2014 Local Units	2015 Local Units	2016 Local Units	2017 Local Units
0-4 Employees	3,840	4,304	5,002	5,512
5-9 Employees	775	848	796	824
10-19 Employees	493	513	508	508
20-49 Employees	311	323	317	316
50-99 Employees	140	124	139	145
100-249 Employees	69	71	74	68
250-499 Employees	16	20	19	18
500-999 Employees	5	3	5	5
1000+ Employees	1	0	0	1
Total	5,649	6,206	6,860	7,398

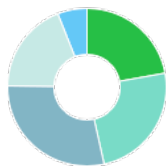
Growing & Declining Occupations

Occupation	Change in Jobs (2011-2017)	
Large goods vehicle drivers	684	
Elementary storage occupations	361	
Vehicle technicians, mechanics and electricians	277	
Air transport operatives	-103	
Sales and retail assistants	-193	
Customer service occupations n.e.c.	-199	

Growing & Declining Industries

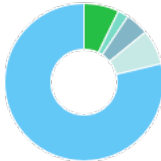
Industry	Change in Jobs (2011-2017)
Freight transport by road	1,561 
Warehousing and storage	1,409 
Maintenance and repair of motor vehicles	660 
Manufacture of refined petroleum products	-559 
Non-specialised wholesale of food, beverages and tobacco	-805 
Wholesale of watches and jewellery	-2,100 

2017 Age Cohort Demographics



	Age Cohort	2017 Population	2017 Percent
●	Under 16 years	37,159	22.2% 
●	16 to 34 years	40,891	24.4% 
●	35 to 54 years	48,133	28.7% 
●	55 to 74 years	31,456	18.8% 
●	75 years and over	10,063	6.0% 

2017 Ethnicity Demographics



	Ethnicity	2017 Population	2017 Percent
●	All Other Ethnicities	12,005	7.2% ■
●	Mixed: All Mixed	3,628	2.2% ■
●	White: Other White	7,966	4.8% ■
●	Black or Black British: Black African	12,019	7.2% ■
●	White: British	132,084	78.8% ■

Top Regional Businesses

Business Name

Crown Holdings Limited

Harris Holdings Grays Limited

Crown Venue Catering Limited

Storey Carpets Limited

St Clere's Co-operative Academy Trust

Appendix A - Data Sources and Calculations

Input-Output Data

This report contains data from Emsi's Input-Output model. It is based on data from Office for National Statistics's Input-Output supply and use tables, Census flows data, UK Business Counts from BRES, and several Emsi in-house data sets.

Equifax Business-Level Data

Data for individual businesses is provided by Equifax, which maintains a database of more than 5 million business entities in Great Britain. Note that in aggregate it will not be consistent with Emsi labor market data due to differences in definitions, methodology, coverage, and industry/geographic classification.