



SOUTH EAST
LOCAL ENTERPRISE
PARTNERSHIP

Trending Economy Overview

Emsi Q1 2018 Data Set, Sept 2018



Economy Overview

Tendring

Emsi Q1 2018 Data Set

September 2018

Parameters

Regions

Code	Description
22UN	Tendring

Timeframe

2011 - 2017

Datarun

2018.1 – Employees

Additional data sources and further information

Official Labour Market Statistics: www.nomisweb.co.uk

FE Data Library: <https://www.gov.uk/government/collections/fe-data-library>

Tendring Council: www.tendringdc.gov.uk/

Office for National Statistics: <https://www.ons.gov.uk/>

Commuting patterns in and out of Tendring (2011 Census):

<https://www.nomisweb.co.uk/census/2011/WU03UK/chart/1132462217>















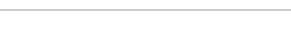




Economy Overview



Population (2017)	142.1k
Jobs (2017)	39.0k
Average Wages (2017)	£23.8k
Exports (2014)	£2.5b
Imports (2014)	£3.5b

Population




















142.1k 2017 Population 2.3% of Gov't Office Region	2.8% Population Growth for the Last 5 Years Gov't Office Region Growth 4.2%
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Age Group	2017 Population	% of Population	
Under 5 years	7,190	5.1%	
5 to 9 years	7,599	5.3%	
10 to 13 years	5,753	4.0%	
14 to 15 years	2,766	1.9%	
16 to 18 years	4,504	3.2%	
19 to 24 years	7,766	5.5%	
25 to 29 years	6,623	4.7%	
30 to 34 years	5,899	4.2%	
35 to 39 years	6,175	4.3%	
40 to 44 years	6,832	4.8%	
45 to 49 years	8,885	6.3%	
50 to 54 years	9,968	7.0%	
55 to 59 years	9,981	7.0%	
60 to 64 years	9,817	6.9%	
65 to 69 years	11,034	7.8%	
70 to 74 years	11,324	8.0%	
75 to 79 years	7,718	5.4%	
80 to 84 years	5,979	4.2%	
85 years and over	6,314	4.4%	

Jobs by Industry

38,999

Total Jobs (2017)

SIC	Industry	2017 Jobs
A	Agriculture, Forestry and Fishing	374 
B	Mining and Quarrying	14 
C	Manufacturing	2,987 
D	Electricity, Gas, Steam and Air Conditioning Supply	19 
E	Water Supply; Sewerage, Waste Management and Remediation Activities	462 
F	Construction	2,270 
G	Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles	7,532 
H	Transportation and Storage	2,760 
I	Accommodation and Food Service Activities	4,298 
J	Information and Communication	530 
K	Financial and Insurance Activities	374 
L	Real Estate Activities	345 
M	Professional, Scientific and Technical Activities	1,523 
N	Administrative and Support Service Activities	2,389 
O	Public Administration and Defence; Compulsory Social Security	1,479 
P	Education	3,931 
Q	Human Health and Social Work Activities	6,231 
R	Arts, Entertainment and Recreation	832 
S	Other Service Activities	650 

Average Wages by Industry

£23.8k

Avg. Wages (2017)

84% of Nation Avg.




















SIC	Industry	Avg. Wages (2017)	
A	Agriculture, Forestry and Fishing	£21,388	
B	Mining and Quarrying	£38,710	
C	Manufacturing	£32,479	
D	Electricity, Gas, Steam and Air Conditioning Supply	£56,481	
E	Water Supply; Sewerage, Waste Management and Remediation Activities	£31,850	
F	Construction	£35,675	
G	Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles	£20,206	
H	Transportation and Storage	£29,393	
I	Accommodation and Food Service Activities	£19,077	
J	Information and Communication	£39,021	
K	Financial and Insurance Activities	£33,989	
L	Real Estate Activities	£25,321	
M	Professional, Scientific and Technical Activities	£34,175	
N	Administrative and Support Service Activities	£18,246	
O	Public Administration and Defence; Compulsory Social Security	£27,759	
P	Education	£21,084	
Q	Human Health and Social Work Activities	£19,667	
R	Arts, Entertainment and Recreation	£17,552	
S	Other Service Activities	£18,606	

Region Exports

£2.5b




















Exports (2014)

67% of Supply

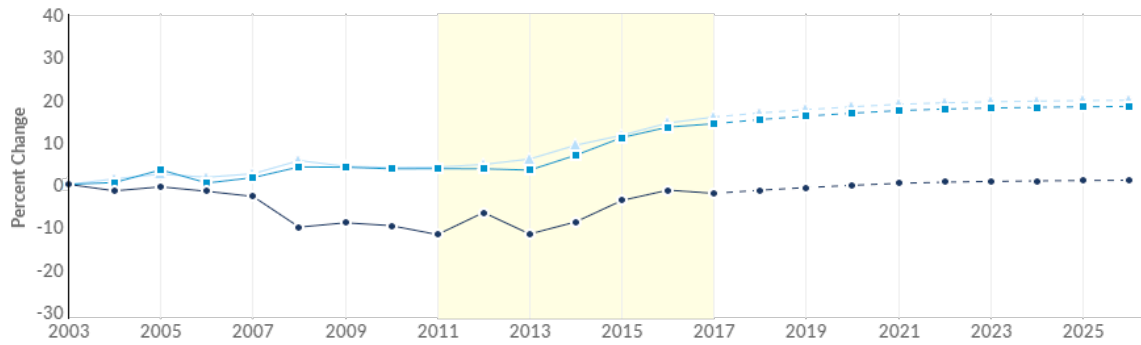
SIC	Industry	Exports (2014)
A	Agriculture, Forestry And Fishing	£83,138,133 
B	Mining And Quarrying	£1,453,395 
C	Manufacturing	£570,523,739 
D	Electricity, Gas, Steam And Air Conditioning Supply	£20,085,671 
E	Water Supply; Sewerage, Waste Management And Remediation Activities	£46,641,513 
F	Construction	£351,377,366 
G	Wholesale And Retail Trade; Repair Of Motor Vehicles And Motorcycles	£246,581,898 
H	Transportation And Storage	£203,925,534 
I	Accommodation And Food Service Activities	£100,961,027 
J	Information And Communication	£33,833,917 
K	Financial And Insurance Activities	£59,595,456 
L	Real Estate Activities	£83,218,920 
M	Professional, Scientific And Technical Activities	£79,892,889 
N	Administrative And Support Service Activities	£66,212,569 
O	Public Administration And Defence; Compulsory Social Security	£125,624,454 
P	Education	£107,873,494 
Q	Human Health And Social Work Activities	£243,045,831 
R	Arts, Entertainment And Recreation	£37,079,558 
S	Other Service Activities	£12,473,673 

Region Imports

£3.5b Imports (2014) 75% of Demand	£1.2b Locally Produced & Consumed (2014) 25% of Demand
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SIC	Industry	Imports (2014)
A	Agriculture, Forestry And Fishing	£68,789,782 
B	Mining And Quarrying	£43,223,474 
C	Manufacturing	£632,430,100 
D	Electricity, Gas, Steam And Air Conditioning Supply	£142,483,443 
E	Water Supply; Sewerage, Waste Management And Remediation Activities	£33,260,790 
F	Construction	£56,643,138 
G	Wholesale And Retail Trade; Repair Of Motor Vehicles And Motorcycles	£598,454,958 
H	Transportation And Storage	£196,445,252 
I	Accommodation And Food Service Activities	£226,105,585 
J	Information And Communication	£176,725,661 
K	Financial And Insurance Activities	£338,551,187 
L	Real Estate Activities	£146,145,272 
M	Professional, Scientific And Technical Activities	£188,021,067 
N	Administrative And Support Service Activities	£155,907,809 
O	Public Administration And Defence; Compulsory Social Security	£14,331,679 
P	Education	£134,215,169 
Q	Human Health And Social Work Activities	£121,460,083 
R	Arts, Entertainment And Recreation	£145,581,214 
S	Other Service Activities	£105,677,366 

Regional Trends



	Region	2011 Jobs	2017 Jobs	Change	% Change
●	Region	35,132	38,999	3,867	11.0%
●	LEP - South East (revised)	1,411,156	1,555,330	144,174	10.2%
●	Nation	26,588,784	29,606,940	3,018,156	11.4%

Business Local Unit Size Distribution

2017 Overview

■ Small (1-49)
 ■ Medium (50-249)
 ■ Large (250+)



Category	2014 Local Units	2015 Local Units	2016 Local Units	2017 Local Units
0-4 Employees	3,141	3,327	3,459	3,570
5-9 Employees	745	794	746	747
10-19 Employees	398	420	427	419
20-49 Employees	253	264	259	248
50-99 Employees	82	83	94	97
100-249 Employees	45	51	43	38
250-499 Employees	10	5	3	5
500-999 Employees	2	3	1	3
1000+ Employees	1	0	1	1
Total	4,679	4,947	5,032	5,127

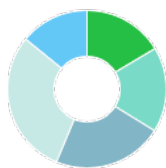
Growing & Declining Occupations

Occupation	Change in Jobs (2011-2017)
Care workers and home carers	412
Cleaners and domestics	287
Waiters and waitresses	225
Bus and coach drivers	-109
Teaching assistants	-208
Primary and nursery education teaching professionals	-267

Growing & Declining Industries

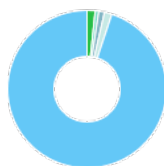
Industry	Change in Jobs (2011-2017)
Hotels and similar accommodation	756 
Restaurants and mobile food service activities	678 
Residential care activities for the elderly and disabled	525 
Other human health activities	-297 
Renting and leasing of other personal and household goods	-386 
Primary education	-772 

2017 Age Cohort Demographics



	Age Cohort	2017 Population	2017 Percent
●	Under 16 years	23,308	16.4% 
●	16 to 34 years	24,792	17.4% 
●	35 to 54 years	31,860	22.4% 
●	55 to 74 years	42,156	29.7% 
●	75 years and over	20,012	14.1% 

2017 Ethnicity Demographics



	Ethnicity	2017 Population	2017 Percent
●	All Other Ethnicities	2,362	1.7% 
●	White: Irish	1,047	0.7% 
●	Mixed: All Mixed	1,636	1.2% 
●	White: Other White	2,165	1.5% 
●	White: British	134,918	94.9% 

Top Regional Businesses

Business Name

Dsv Road Limited

Uti Uk Holdings Limited

Uti Worldwide Uk Limited

Dsv Solutions Limited

Flying Trade Group Plc

Appendix A - Data Sources and Calculations

Input-Output Data

This report contains data from Emsi's Input-Output model. It is based on data from Office for National Statistics's Input-Output supply and use tables, Census flows data, UK Business Counts from BRES, and several Emsi in-house data sets.

Equifax Business-Level Data

Data for individual businesses is provided by Equifax, which maintains a database of more than 5 million business entities in Great Britain. Note that in aggregate it will not be consistent with Emsi labor market data due to differences in definitions, methodology, coverage, and industry/geographic classification.