



SOUTH EAST
LOCAL ENTERPRISE
PARTNERSHIP

Sevenoaks Economy Overview

Emsi Q1 2018 Data Set, Sept 2018



Economy Overview

Sevenoaks

Emsi Q1 2018 Data Set

September 2018

Parameters

Regions

Code	Description
29UK	Sevenoaks

Timeframe

2011 - 2017

Datarun

2018.1 – Employees

Additional data sources and further information

Official Labour Market Statistics: www.nomisweb.co.uk

FE Data Library: <https://www.gov.uk/government/collections/fe-data-library>

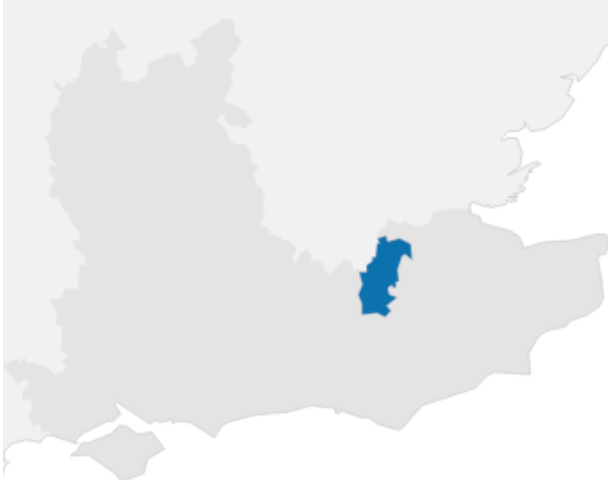
Sevenoaks Council: <https://www.sevenoaks.gov.uk/>

Office for National Statistics: <https://www.ons.gov.uk/>

Commuting patterns in and out of Sevenoaks (2011 Census):

<https://www.nomisweb.co.uk/census/2011/WU03UK/chart/1132462217>




















Economy Overview



Population (2017)	120.7k
Jobs (2017)	52.3k
Average Wages (2017)	£28.1k
Exports (2014)	£3.0b
Imports (2014)	£4.5b

Population


















120.7k 2017 Population 1.3% of Gov't Office Region	3.7% Population Growth for the Last 5 Years Gov't Office Region Growth 3.8%
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Age Group	2017 Population	% of Population	
Under 5 years	7,505	6.2%	
5 to 9 years	7,892	6.5%	
10 to 13 years	5,856	4.9%	
14 to 15 years	2,643	2.2%	
16 to 18 years	4,090	3.4%	
19 to 24 years	5,612	4.6%	
25 to 29 years	6,302	5.2%	
30 to 34 years	6,341	5.3%	
35 to 39 years	7,539	6.2%	
40 to 44 years	7,813	6.5%	
45 to 49 years	8,804	7.3%	
50 to 54 years	9,194	7.6%	
55 to 59 years	8,117	6.7%	
60 to 64 years	7,067	5.9%	
65 to 69 years	7,308	6.1%	
70 to 74 years	6,807	5.6%	
75 to 79 years	4,449	3.7%	
80 to 84 years	3,582	3.0%	
85 years and over	3,768	3.1%	

Jobs by Industry

52,286

Total Jobs (2017)

SIC	Industry	2017 Jobs
A	Agriculture, Forestry and Fishing	328 
B	Mining and Quarrying	<10
C	Manufacturing	3,074 
D	Electricity, Gas, Steam and Air Conditioning Supply	24
E	Water Supply; Sewerage, Waste Management and Remediation Activities	191 
F	Construction	6,179 
G	Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles	7,710 
H	Transportation and Storage	1,113 
I	Accommodation and Food Service Activities	3,176 
J	Information and Communication	2,431 
K	Financial and Insurance Activities	1,242 
L	Real Estate Activities	1,403 
M	Professional, Scientific and Technical Activities	6,485 
N	Administrative and Support Service Activities	6,722 
O	Public Administration and Defence; Compulsory Social Security	607 
P	Education	4,218 
Q	Human Health and Social Work Activities	4,378 
R	Arts, Entertainment and Recreation	1,897 
S	Other Service Activities	1,102 

Average Wages by Industry

£28.1k

Avg. Wages (2017)

99% of Nation Avg.




















SIC	Industry	Avg. Wages (2017)	
A	Agriculture, Forestry and Fishing	£21,537	
B	Mining and Quarrying	£31,504	
C	Manufacturing	£34,466	
D	Electricity, Gas, Steam and Air Conditioning Supply	£43,249	
E	Water Supply; Sewerage, Waste Management and Remediation Activities	£37,916	
F	Construction	£35,978	
G	Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles	£25,387	
H	Transportation and Storage	£30,203	
I	Accommodation and Food Service Activities	£17,139	
J	Information and Communication	£45,717	
K	Financial and Insurance Activities	£40,376	
L	Real Estate Activities	£28,160	
M	Professional, Scientific and Technical Activities	£37,051	
N	Administrative and Support Service Activities	£20,401	
O	Public Administration and Defence; Compulsory Social Security	£30,095	
P	Education	£22,472	
Q	Human Health and Social Work Activities	£19,064	
R	Arts, Entertainment and Recreation	£21,130	
S	Other Service Activities	£24,144	

Region Exports

£3.0b




















Exports (2014)

62% of Supply

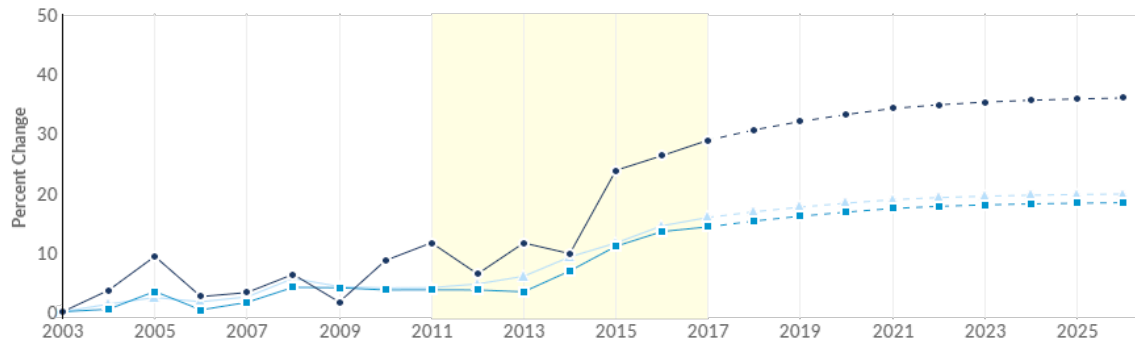
SIC	Industry	Exports (2014)
A	Agriculture, Forestry And Fishing	£43,379,637 
B	Mining And Quarrying	£1,544,396 
C	Manufacturing	£259,703,739 
D	Electricity, Gas, Steam And Air Conditioning Supply	£181,141,400 
E	Water Supply; Sewerage, Waste Management And Remediation Activities	£18,629,444 
F	Construction	£579,536,566 
G	Wholesale And Retail Trade; Repair Of Motor Vehicles And Motorcycles	£316,937,930 
H	Transportation And Storage	£50,886,869 
I	Accommodation And Food Service Activities	£52,546,199 
J	Information And Communication	£172,587,340 
K	Financial And Insurance Activities	£110,146,332 
L	Real Estate Activities	£92,247,183 
M	Professional, Scientific And Technical Activities	£479,364,490 
N	Administrative And Support Service Activities	£167,005,332 
O	Public Administration And Defence; Compulsory Social Security	£62,982,171 
P	Education	£95,950,391 
Q	Human Health And Social Work Activities	£170,924,238 
R	Arts, Entertainment And Recreation	£83,235,564 
S	Other Service Activities	£22,026,784 

Region Imports

£4.5b Imports (2014) 71% of Demand	£1.8b Locally Produced & Consumed (2014) 29% of Demand
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SIC	Industry	Imports (2014)
A	Agriculture, Forestry And Fishing	£74,841,011 
B	Mining And Quarrying	£24,472,043 
C	Manufacturing	£742,538,805 
D	Electricity, Gas, Steam And Air Conditioning Supply	£150,937,930 
E	Water Supply; Sewerage, Waste Management And Remediation Activities	£39,298,940 
F	Construction	£80,099,595 
G	Wholesale And Retail Trade; Repair Of Motor Vehicles And Motorcycles	£772,103,010 
H	Transportation And Storage	£232,924,660 
I	Accommodation And Food Service Activities	£327,410,112 
J	Information And Communication	£193,822,381 
K	Financial And Insurance Activities	£468,710,520 
L	Real Estate Activities	£163,725,422 
M	Professional, Scientific And Technical Activities	£284,130,987 
N	Administrative And Support Service Activities	£231,432,546 
O	Public Administration And Defence; Compulsory Social Security	£27,971,733 
P	Education	£196,507,990 
Q	Human Health And Social Work Activities	£189,824,951 
R	Arts, Entertainment And Recreation	£192,356,430 
S	Other Service Activities	£134,280,316 

Regional Trends



	Region	2011 Jobs	2017 Jobs	Change	% Change
●	Region	45,288	52,286	6,998	15.5%
●	LEP - South East (revised)	1,411,156	1,555,330	144,174	10.2%
●	Nation	26,588,784	29,606,940	3,018,156	11.4%

Business Local Unit Size Distribution


2017 Overview

■ Small (1-49)
 ■ Medium (50-249)
 ■ Large (250+)









Category	2014 Local Units	2015 Local Units	2016 Local Units	2017 Local Units
0-4 Employees	5,039	5,262	5,485	5,548
5-9 Employees	858	894	859	856
10-19 Employees	457	467	447	462
20-49 Employees	285	300	298	294
50-99 Employees	77	80	77	82
100-249 Employees	38	42	41	38
250-499 Employees	6	6	10	10
500-999 Employees	1	4	4	5
1000+ Employees	1	1	1	3
Total	6,762	7,056	7,222	7,298

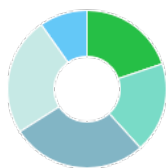
Growing & Declining Occupations

Occupation	Change in Jobs (2011-2017)	
Cleaners and domestics	1,299	
Book-keepers, payroll managers and wages clerks	652	
Chartered and certified accountants	411	
Nursing auxiliaries and assistants	-126	
Primary and nursery education teaching professionals	-188	
Nurses	-385	

Growing & Declining Industries

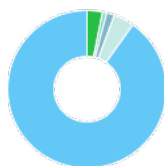
Industry	Change in Jobs (2011-2017)	
Accounting, bookkeeping and auditing activities; tax consultancy	1,676	
General cleaning of buildings	1,637	
Construction of roads and motorways	925	
Research and experimental development on biotechnology	-351	
Other human health activities	-735	
Temporary employment agency activities	-2,199	

2017 Age Cohort Demographics



	Age Cohort	2017 Population	2017 Percent
●	Under 16 years	23,896	19.8% 
●	16 to 34 years	22,345	18.5% 
●	35 to 54 years	33,350	27.6% 
●	55 to 74 years	29,299	24.3% 
●	75 years and over	11,800	9.8% 

2017 Ethnicity Demographics



	Ethnicity	2017 Population	2017 Percent
●	All Other Ethnicities	3,831	3.2% 
●	White: Irish	1,000	0.8% 
●	Mixed: All Mixed	1,951	1.6% 
●	White: Other White	5,065	4.2% 
●	White: British	108,842	90.2% 

Top Regional Businesses

Business Name

F M Conway Limited

Msv Group Limited

Bovis Homes Limited

Bovis Homes Group Plc

Motorsport Vision Limited

Appendix A - Data Sources and Calculations

Input-Output Data

This report contains data from Emsi's Input-Output model. It is based on data from Office for National Statistics's Input-Output supply and use tables, Census flows data, UK Business Counts from BRES, and several Emsi in-house data sets.

Equifax Business-Level Data

Data for individual businesses is provided by Equifax, which maintains a database of more than 5 million business entities in Great Britain. Note that in aggregate it will not be consistent with Emsi labor market data due to differences in definitions, methodology, coverage, and industry/geographic classification.