

# Maidstone Economy Overview

Emsi Q1 2018 Data Set, Sept 2018



# **Economy Overview**

Maidstone

Emsi Q1 2018 Data Set

September 2018



### **Parameters**

#### **Regions**

Code	Description
29UH	Maidstone

#### **Timeframe**

2011 - 2017

#### Datarun

2018.1 – Employees

#### Additional data sources and further information

Official Labour Market Statistics: www.nomisweb.co.uk

FE Data Library: <a href="https://www.gov.uk/government/collections/fe-data-library">https://www.gov.uk/government/collections/fe-data-library</a>

Maidstone Council: www.maidstone.gov.uk

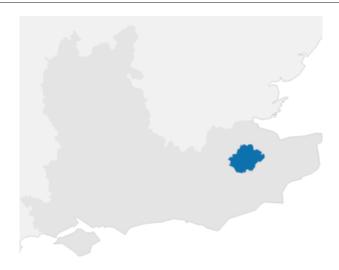
Office for National Statistics: https://www.ons.gov.uk/

Commuting patterns in and out of Maidstone (2011 Census):

https://www.nomisweb.co.uk/census/2011/WU03UK/chart/1132462217



### **Economy Overview**



Population (2017)	166.3k
Jobs (2017)	75.4k
Average Wages (2017)	£27.6k
Exports (2014)	£3.6b
Imports (2014)	£5.6b

### **Population**

166.3k
2017 Population

1.8% of Gov't Office Region

5.7%

#### Population Growth for the Last 5 Years

Gov't Office Region Growth 3.8%

Age Group	2017 Population	% of Population	
Under 5 years	10,068	6.1%	
5 to 9 years	10,230	6.2%	
10 to 13 years	7,651	4.6%	
14 to 15 years	3,587	2.2%	
16 to 18 years	5,824	3.5%	
19 to 24 years	10,181	6.1%	
25 to 29 years	10,612	6.4%	
30 to 34 years	10,573	6.4%	
35 to 39 years	10,618	6.4%	
40 to 44 years	10,276	6.2%	
45 to 49 years	12,004	7.2%	
50 to 54 years	12,311	7.4%	
55 to 59 years	10,699	6.4%	
60 to 64 years	9,126	5.5%	
65 to 69 years	9,110	5.5%	
70 to 74 years	8,652	5.2%	
75 to 79 years	5,864	3.5%	
80 to 84 years	4,420	2.7%	
35 years and over	4,464	2.7%	

### Jobs by Industry

### 75,369

#### Total Jobs (2017)

SIC	Industry	2017 Jobs
Α	Agriculture, Forestry and Fishing	429
В	Mining and Quarrying	141
С	Manufacturing	4,672
D	Electricity, Gas, Steam and Air Conditioning Supply	308
E	Water Supply; Sewerage, Waste Management and Remediation Activities	278
F	Construction	4,512
G	Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles	11,711
Н	Transportation and Storage	3,292
I	Accommodation and Food Service Activities	4,238
J	Information and Communication	2,424
K	Financial and Insurance Activities	1,336
L	Real Estate Activities	1,400
M	Professional, Scientific and Technical Activities	4,207
N	Administrative and Support Service Activities	10,946
0	Public Administration and Defence; Compulsory Social Security	6,032
Р	Education	5,296
Q	Human Health and Social Work Activities	10,877
R	Arts, Entertainment and Recreation	1,638
S	Other Service Activities	1,631



### **Average Wages by Industry**

£27.6k

#### Avg. Wages (2017)

97% of Nation Avg.

B Mining and Quarrying £31,504 C Manufacturing £35,302 D Electricity, Gas, Steam and Air Conditioning Supply £43,809 E Water Supply; Sewerage, Waste Management and Remediation Activities £38,581 F Construction £34,170 G Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles £27,433 H Transportation and Storage £29,296 I Accommodation and Food Service Activities £16,683 J Information and Communication £44,694 K Financial and Insurance Activities £38,775 L Real Estate Activities £27,893 M Professional, Scientific and Technical Activities £35,773 Activities £23,545 O Public Administration and Defence; £30,095 P Education £22,924 Q Human Health and Social Work Activities £22,993 R Arts, Entertainment and Recreation £20,557	SIC	Industry	Avg. Wages (2017)
Electricity, Gas, Steam and Air Conditioning Supply  E Water Supply; Sewerage, Waste Management and Remediation Activities  F Construction £34,170  G Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles  H Transportation and Storage £29,296  I Accommodation and Food Service Activities  J Information and Communication £44,694  K Financial and Insurance Activities £38,775  L Real Estate Activities £27,893  M Professional, Scientific and Technical Activities  N Administrative and Support Service Activities  O Public Administration and Defence; Compulsory Social Security  P Education £22,924  R Arts, Entertainment and Recreation £20,557	А	Agriculture, Forestry and Fishing	£21,210
Electricity, Gas, Steam and Air Conditioning Supply  E Water Supply; Sewerage, Waste Management and Remediation Activities  F Construction  G Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles  H Transportation and Storage  E29,296  Accommodation and Food Service Activities  J Information and Communication  E44,694  K Financial and Insurance Activities  E38,775  L Real Estate Activities  Professional, Scientific and Technical Activities  N Administrative and Support Service Activities  O Public Administration and Defence; Compulsory Social Security  P Education  Q Human Health and Social Work Activities £22,993  R Arts, Entertainment and Recreation £20,557	В	Mining and Quarrying	£31,504
Conditioning Supply  E Water Supply; Sewerage, Waste Management and Remediation Activities  F Construction £34,170  G Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles  H Transportation and Storage £29,296  I Accommodation and Food Service Activities  J Information and Communication £44,694  K Financial and Insurance Activities £38,775  L Real Estate Activities £27,893  M Professional, Scientific and Technical Activities  N Administrative and Support Service Activities  Administrative and Defence; Compulsory Social Security  P Education £22,924  Q Human Health and Social Work Activities £22,993  R Arts, Entertainment and Recreation £20,557	С	Manufacturing	£35,302
Management and Remediation Activities  F Construction £34,170  G Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles £27,433  H Transportation and Storage £29,296  I Accommodation and Food Service Activities £16,683  J Information and Communication £44,694  K Financial and Insurance Activities £38,775  L Real Estate Activities £27,893  M Professional, Scientific and Technical Activities £35,773  N Administrative and Support Service Activities £23,545  O Public Administration and Defence; Compulsory Social Security  P Education £22,924  Q Human Health and Social Work Activities £22,993  R Arts, Entertainment and Recreation £20,557	D		£43,809
Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles  H Transportation and Storage £29,296  I Accommodation and Food Service £16,683  J Information and Communication £44,694  K Financial and Insurance Activities £38,775  L Real Estate Activities £27,893  M Professional, Scientific and Technical £35,773  Activities £33,773  N Administrative and Support Service £23,545  O Public Administration and Defence; £30,095  Compulsory Social Security £32,924  Q Human Health and Social Work Activities £22,993  R Arts, Entertainment and Recreation £20,557	Е		£38,581
Motor Vehicles and Motorcycles  H Transportation and Storage £29,296  I Accommodation and Food Service £16,683  J Information and Communication £44,694  K Financial and Insurance Activities £38,775  L Real Estate Activities £27,893  M Professional, Scientific and Technical Activities £35,773  N Administrative and Support Service Activities £23,545  O Public Administration and Defence; Compulsory Social Security £30,095  P Education £22,924  Q Human Health and Social Work Activities £22,993  R Arts, Entertainment and Recreation £20,557	F	Construction	£34,170
Accommodation and Food Service Activities  J Information and Communication  £44,694  K Financial and Insurance Activities £38,775  L Real Estate Activities £27,893  M Professional, Scientific and Technical Activities  N Administrative and Support Service Activities  C Public Administration and Defence; Compulsory Social Security  P Education  £22,924  Q Human Health and Social Work Activities £220,557	G		£27,433
Activities  J Information and Communication £44,694  K Financial and Insurance Activities £38,775  L Real Estate Activities £27,893  M Professional, Scientific and Technical Activities £35,773  N Administrative and Support Service Activities £23,545  O Public Administration and Defence; Compulsory Social Security £30,095  P Education £22,924  Q Human Health and Social Work Activities £22,993  R Arts, Entertainment and Recreation £20,557	Н	Transportation and Storage	£29,296
K Financial and Insurance Activities £38,775  L Real Estate Activities £27,893  M Professional, Scientific and Technical £35,773  Activities £35,773  N Administrative and Support Service £23,545  O Public Administration and Defence; Compulsory Social Security £30,095  P Education £22,924  Q Human Health and Social Work Activities £22,993  R Arts, Entertainment and Recreation £20,557	I		£16,683
Real Estate Activities £27,893  M Professional, Scientific and Technical Activities £35,773  N Administrative and Support Service Activities £23,545  O Public Administration and Defence; Compulsory Social Security £30,095  P Education £22,924  Q Human Health and Social Work Activities £22,993  R Arts, Entertainment and Recreation £20,557	J	Information and Communication	£44,694
M Professional, Scientific and Technical Activities £35,773  N Administrative and Support Service £23,545  O Public Administration and Defence; £30,095  P Education £22,924  Q Human Health and Social Work Activities £22,993  R Arts, Entertainment and Recreation £20,557	K	Financial and Insurance Activities	£38,775
Activities  Administrative and Support Service f23,545  Public Administration and Defence; f30,095  Compulsory Social Security  Education  Human Health and Social Work Activities  Arts, Entertainment and Recreation  £35,773  £23,545  £23,545	L	Real Estate Activities	£27,893
Activities  Public Administration and Defence; £30,095 Compulsory Social Security  Education  Human Health and Social Work Activities  Arts, Entertainment and Recreation  £23,545 £30,095 £30,095	М		£35,773
Compulsory Social Security  P Education £22,924  Q Human Health and Social Work Activities £22,993  R Arts, Entertainment and Recreation £20,557	N		£23,545
Q Human Health and Social Work Activities £22,993  R Arts, Entertainment and Recreation £20,557	0		£30,095
R Arts, Entertainment and Recreation £20,557	Р	Education	£22,924
	Q	Human Health and Social Work Activities	£22,993
S Other Service Activities £24,498	R	Arts, Entertainment and Recreation	£20,557
	S	Other Service Activities	£24,498

### **Region Exports**

#### £3.6b

#### **Exports (2014)**

64% of Supply

SIC	Industry	Exports (2014)
A	Agriculture, Forestry And Fishing	£51,294,599
В	Mining And Quarrying	£8,622,046
С	Manufacturing	£368,167,895
D	Electricity, Gas, Steam And Air Conditioning Supply	£139,506,660
E	Water Supply; Sewerage, Waste Management And Remediation Activities	£17,629,779
F	Construction	£466,988,389
G	Wholesale And Retail Trade; Repair Of Motor Vehicles And Motorcycles	£383,705,749
Н	Transportation And Storage	£116,221,651
1	Accommodation And Food Service Activities	£56,650,127
J	Information And Communication	£106,548,995
K	Financial And Insurance Activities	£148,705,220
L	Real Estate Activities	£54,789,046
М	Professional, Scientific And Technical Activities	£214,598,887
N	Administrative And Support Service Activities	£330,525,806
0	Public Administration And Defence; Compulsory Social Security	£566,686,973
Р	Education	£104,315,680
Q	Human Health And Social Work Activities	£422,932,104
R	Arts, Entertainment And Recreation	£41,372,869
S	Other Service Activities	£25,709,627

### **Region Imports**

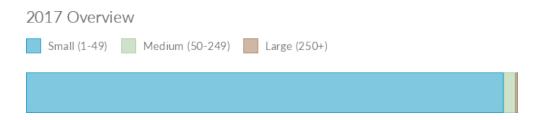
£5.6b		£2.0b		
	Imports (2014)	Locally Produced & Consumed (2014)		
	73% of Demand	27% of Demand		
SIC	Industry	Imports (2014)		
A	Agriculture, Forestry And Fishing	£91,984,080		
В	Mining And Quarrying	£18,639,015		
С	Manufacturing	£896,973,414		
D	Electricity, Gas, Steam And Air Conditioning Supply	£219,323,679		
E	Water Supply; Sewerage, Waste Management And Remediation Activities	£74,020,400		
F	Construction	£78,708,445		
G	Wholesale And Retail Trade; Repair Of Motor Vehicles And Motorcycles	£945,364,786		
Н	Transportation And Storage	£289,889,048		
I	Accommodation And Food Service Activities	£420,611,509		
J	Information And Communication	£280,333,039		
K	Financial And Insurance Activities	£600,018,281		
L	Real Estate Activities	£252,129,981		
M	Professional, Scientific And Technical Activities	£305,842,163		
N	Administrative And Support Service Activities	£188,100,795		
0	Public Administration And Defence; Compulsory Social Security	£12,771,436		
Р	Education	£256,024,158		
Q	Human Health And Social Work Activities	£221,278,088		
R	Arts, Entertainment And Recreation	£284,521,946		
S	Other Service Activities	£171,921,865		
<u>S</u>	Other Service Activities	£171,921,865		

# **Regional Trends**



	Region	2011 Jobs	2017 Jobs	Change	% Change
•	Region	68,579	75,369	6,790	9.9%
•	LEP - South East (revised)	1,411,156	1,555,330	144,174	10.2%
•	Nation	26,588,784	29,606,940	3,018,156	11.4%

### **Business Local Unit Size Distribution**



Category	2014 Local Units	2015 Local Units	2016 Local Units	2017 Local Units
0-4 Employees	5,170	5,465	5,836	5,953
5-9 Employees	1,075	1,150	1,125	1,122
10-19 Employees	649	685	649	629
20-49 Employees	381	377	377	416
50-99 Employees	148	141	133	138
100-249 Employees	70	80	77	79
250-499 Employees	16	18	14	20
500-999 Employees	2	5	7	4
1000+ Employees	2	1	5	3
Total	7,510	7,922	8,223	8,364

### **Growing & Declining Occupations**

Occupation	Change in Jobs (2011-2017)	
Nurses	691	
Human resources and industrial relations officers	459	
Elementary storage occupations	447	
Postal workers, mail sorters, messengers and couriers	-133	
Sales and retail assistants	-167	
Police officers (sergeant and below)	-194	



# **Growing & Declining Industries**

Industry	Change in Jobs (2011-2017)	
Temporary employment agency activities	2,361	
Hospital activities	1,880	
Other human resources provision	623	
Residential care activities for learning disabilities, mental health and substance abuse	-529	
Other social work activities without accommodation n.e.c.	-817	
Public administration and defence; compulsory social security	-1,991	



### **2017** Age Cohort Demographics



	Age Cohort	2017 Population	2017 Percent
•	Under 16 years	31,536	19.0%
•	16 to 34 years	37,190	22.4%
•	35 to 54 years	45,210	27.2%
•	55 to 74 years	37,587	22.6%
•	75 years and over	14,747	8.9%

### **2017 Ethnicity Demographics**



	Ethnicity	2017 Population	2017 Percent
•	All Other Ethnicities	5,993	3.6%
•	Mixed: All Mixed	2,701	1.6%
•	Asian or Asian British: Other Asian	3,072	1.8%
•	White: Other White	8,127	4.9%
•	White: British	146,376	88.0%

### **Top Regional Businesses**

Business Name	
Towergate Partnership Limited	
Kent Catholic Schools' Partnership	
H≻ Technologies Limited	
Hidden Hearing Limited	
Jayar Components Limited	



# **Appendix A - Data Sources and Calculations**

#### **Input-Output Data**

This report contains data from Emsi's Input-Output model. It is based on data from Office for National Statistics's Input-Output supply and use tables, Census flows data, UK Business Counts from BRES, and several Emsi in-house data sets.

#### **Equifax Business-Level Data**

Data for individual businesses is provided by Equifax, which maintains a database of more than 5 million business entities in Great Britain. Note that in aggregate it will not be consistent with Emsi labor market data due to differences in definitions, methodology, coverage, and industry/geographic classification.

