



SOUTH EAST
LOCAL ENTERPRISE
PARTNERSHIP

Gravesham Economy Overview

Emsi Q1 2018 Data Set, Sept 2018



Economy Overview

Gravesham

Emsi Q1 2018 Data Set

September 2018

Parameters

Regions

Code	Description
29UG	Gravesham

Timeframe

2011 - 2017

Datarun

2018.1 – Employees

Additional data sources and further information

Official Labour Market Statistics: www.nomisweb.co.uk

FE Data Library: <https://www.gov.uk/government/collections/fe-data-library>

Gravesham Council: <http://www.gravesham.gov.uk/>

Office for National Statistics: <https://www.ons.gov.uk/>

Commuting patterns in and out of Gravesham (2011 Census):

<https://www.nomisweb.co.uk/census/2011/WU03UK/chart/1132462217>




















Economy Overview



Population (2017)	106.7k
Jobs (2017)	30.8k
Average Wages (2017)	£26.3k
Exports (2014)	£2.6b
Imports (2014)	£3.7b

Population

106.7k 2017 Population 1.2% of Gov't Office Region	3.8% Population Growth for the Last 5 Years Gov't Office Region Growth 3.8%
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Age Group	2017 Population	% of Population	
Under 5 years	7,020	6.6%	
5 to 9 years	7,041	6.6%	
10 to 13 years	5,370	5.0%	
14 to 15 years	2,462	2.3%	
16 to 18 years	3,902	3.7%	
19 to 24 years	7,087	6.6%	
25 to 29 years	7,365	6.9%	
30 to 34 years	7,100	6.7%	
35 to 39 years	6,874	6.4%	
40 to 44 years	6,585	6.2%	
45 to 49 years	7,500	7.0%	
50 to 54 years	7,653	7.2%	
55 to 59 years	6,597	6.2%	
60 to 64 years	5,421	5.1%	
65 to 69 years	5,013	4.7%	
70 to 74 years	4,888	4.6%	
75 to 79 years	3,434	3.2%	
80 to 84 years	2,716	2.5%	
85 years and over	2,643	2.5%	

Jobs by Industry

30,769

Total Jobs (2017)

SIC	Industry	2017 Jobs
A	Agriculture, Forestry and Fishing	63
B	Mining and Quarrying	48
C	Manufacturing	1,806
D	Electricity, Gas, Steam and Air Conditioning Supply	36
E	Water Supply; Sewerage, Waste Management and Remediation Activities	78
F	Construction	1,896
G	Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles	4,314
H	Transportation and Storage	3,226
I	Accommodation and Food Service Activities	2,012
J	Information and Communication	490
K	Financial and Insurance Activities	284
L	Real Estate Activities	558
M	Professional, Scientific and Technical Activities	1,315
N	Administrative and Support Service Activities	4,891
O	Public Administration and Defence; Compulsory Social Security	1,752
P	Education	3,622
Q	Human Health and Social Work Activities	2,913
R	Arts, Entertainment and Recreation	847
S	Other Service Activities	620

Average Wages by Industry

£26.3k

Avg. Wages (2017)

93% of Nation Avg.




















SIC	Industry	Avg. Wages (2017)	
A	Agriculture, Forestry and Fishing	£21,213	
B	Mining and Quarrying	£32,435	
C	Manufacturing	£38,901	
D	Electricity, Gas, Steam and Air Conditioning Supply	£40,464	
E	Water Supply; Sewerage, Waste Management and Remediation Activities	£39,205	
F	Construction	£33,091	
G	Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles	£22,608	
H	Transportation and Storage	£33,478	
I	Accommodation and Food Service Activities	£16,282	
J	Information and Communication	£44,763	
K	Financial and Insurance Activities	£38,018	
L	Real Estate Activities	£28,105	
M	Professional, Scientific and Technical Activities	£35,093	
N	Administrative and Support Service Activities	£22,628	
O	Public Administration and Defence; Compulsory Social Security	£30,095	
P	Education	£23,394	
Q	Human Health and Social Work Activities	£19,680	
R	Arts, Entertainment and Recreation	£20,295	
S	Other Service Activities	£21,190	

Region Exports

£2.6b




















Exports (2014)

74% of Supply

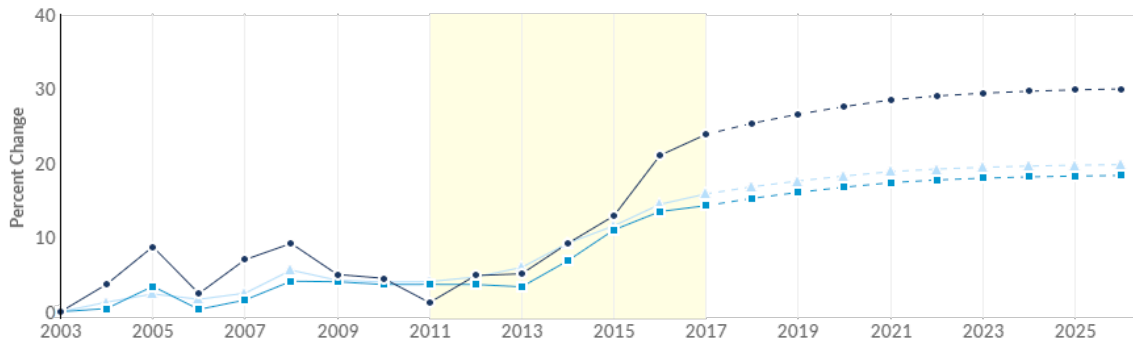
SIC	Industry	Exports (2014)
A	Agriculture, Forestry And Fishing	£39,321,790 
B	Mining And Quarrying	£3,865,357 
C	Manufacturing	£1,073,599,807 
D	Electricity, Gas, Steam And Air Conditioning Supply	£59,873,873 
E	Water Supply; Sewerage, Waste Management And Remediation Activities	£6,282,722 
F	Construction	£308,687,087 
G	Wholesale And Retail Trade; Repair Of Motor Vehicles And Motorcycles	£166,589,696 
H	Transportation And Storage	£180,238,364 
I	Accommodation And Food Service Activities	£33,015,679 
J	Information And Communication	£34,093,268 
K	Financial And Insurance Activities	£43,066,742 
L	Real Estate Activities	£64,069,213 
M	Professional, Scientific And Technical Activities	£85,205,786 
N	Administrative And Support Service Activities	£136,585,058 
O	Public Administration And Defence; Compulsory Social Security	£182,026,626 
P	Education	£84,921,239 
Q	Human Health And Social Work Activities	£96,742,228 
R	Arts, Entertainment And Recreation	£36,113,789 
S	Other Service Activities	£15,697,104 

Region Imports

£3.7b Imports (2014) 80% of Demand	£908.4m Locally Produced & Consumed (2014) 20% of Demand
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SIC	Industry	Imports (2014)
A	Agriculture, Forestry And Fishing	£60,738,866 
B	Mining And Quarrying	£152,341,205 
C	Manufacturing	£716,234,272 
D	Electricity, Gas, Steam And Air Conditioning Supply	£162,562,920 
E	Water Supply; Sewerage, Waste Management And Remediation Activities	£42,558,799 
F	Construction	£63,795,167 
G	Wholesale And Retail Trade; Repair Of Motor Vehicles And Motorcycles	£611,185,534 
H	Transportation And Storage	£181,829,024 
I	Accommodation And Food Service Activities	£250,151,227 
J	Information And Communication	£166,933,290 
K	Financial And Insurance Activities	£353,112,761 
L	Real Estate Activities	£141,956,377 
M	Professional, Scientific And Technical Activities	£172,321,543 
N	Administrative And Support Service Activities	£120,046,451 
O	Public Administration And Defence; Compulsory Social Security	£11,156,613 
P	Education	£139,444,571 
Q	Human Health And Social Work Activities	£143,181,327 
R	Arts, Entertainment And Recreation	£153,409,387 
S	Other Service Activities	£105,117,443 

Regional Trends



	Region	2011 Jobs	2017 Jobs	Change	% Change
●	Region	25,145	30,769	5,624	22.4%
●	LEP - South East (revised)	1,411,156	1,555,330	144,174	10.2%
●	Nation	26,588,784	29,606,940	3,018,156	11.4%

Business Local Unit Size Distribution

2017 Overview

■ Small (1-49)
 ■ Medium (50-249)
 ■ Large (250+)









Category	2014 Local Units	2015 Local Units	2016 Local Units	2017 Local Units
0-4 Employees	2,430	2,688	3,008	3,229
5-9 Employees	511	528	533	543
10-19 Employees	254	249	256	256
20-49 Employees	149	168	158	162
50-99 Employees	56	49	47	46
100-249 Employees	26	35	26	29
250-499 Employees	7	12	9	13
500-999 Employees	1	2	4	1
1000+ Employees	0	1	1	2
Total	3,434	3,731	4,041	4,281

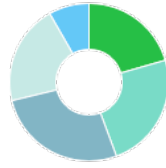
Growing & Declining Occupations






Occupation	Change in Jobs (2011-2017)
Cleaners and domestics	724 
Elementary storage occupations	500 
Large goods vehicle drivers	331 
Bar staff	-17 
Sales and retail assistants	-58 
Secondary education teaching professionals	-88 

Growing & Declining Industries

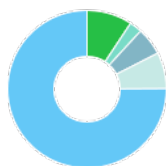
Industry	Change in Jobs (2011-2017)	
Temporary employment agency activities	1,514	
Warehousing and storage	841	
General cleaning of buildings	818	
Other human health activities	-223	
Other residential care activities	-227	
General secondary education	-283	






2017 Age Cohort Demographics



	Age Cohort	2017 Population	2017 Percent
●	Under 16 years	21,893	20.5% 
●	16 to 34 years	25,453	23.9% 
●	35 to 54 years	28,613	26.8% 
●	55 to 74 years	21,920	20.5% 
●	75 years and over	8,794	8.2% 

2017 Ethnicity Demographics



	Ethnicity	2017 Population	2017 Percent
●	All Other Ethnicities	9,869	9.3% 
●	Black or Black British: Black African	2,721	2.6% 
●	White: Other White	6,051	5.7% 
●	Asian or Asian British: Indian	7,938	7.4% 
●	White: British	80,093	75.1% 

Top Regional Businesses

Business Name

Britannia Refined Metals Limited

Aletheia Anglican Academies Trust

Elli Elephant Limited

Seacon Group Limited

Comma Oil & Chemicals Limited

Appendix A - Data Sources and Calculations

Input-Output Data

This report contains data from Emsi's Input-Output model. It is based on data from Office for National Statistics's Input-Output supply and use tables, Census flows data, UK Business Counts from BRES, and several Emsi in-house data sets.

Equifax Business-Level Data

Data for individual businesses is provided by Equifax, which maintains a database of more than 5 million business entities in Great Britain. Note that in aggregate it will not be consistent with Emsi labor market data due to differences in definitions, methodology, coverage, and industry/geographic classification.