



SOUTH EAST
LOCAL ENTERPRISE
PARTNERSHIP

Eastbourne Economy Overview

Emsi Q1 2018 Data Set, Sept 2018



Economy Overview

Eastbourne

Emsi Q1 2018 Data Set

September 2018

Parameters

Regions

Code	Description
21UC	Eastbourne

Timeframe

2011 - 2017

Datarun

2018.1 – Employees

Additional data sources and further information

Official Labour Market Statistics: www.nomisweb.co.uk

FE Data Library: <https://www.gov.uk/government/collections/fe-data-library>

Eastbourne Council: <https://www.lewes-eastbourne.gov.uk/>

Office for National Statistics: <https://www.ons.gov.uk/>

Commuting patterns in and out of Eastbourne (2011 Census):
<https://www.nomisweb.co.uk/census/2011/WU03UK/chart/1132462217>















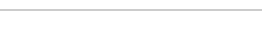




Economy Overview



Population (2017)	103.0k
Jobs (2017)	38.7k
Average Wages (2017)	£25.4k
Exports (2014)	£1.7b
Imports (2014)	£2.7b

Population
















103.0k 2017 Population 1.1% of Gov't Office Region	3.0% Population Growth for the Last 5 Years Gov't Office Region Growth 3.8%
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Age Group	2017 Population	% of Population	
Under 5 years	5,644	5.5%	
5 to 9 years	5,522	5.4%	
10 to 13 years	4,219	4.1%	
14 to 15 years	2,024	2.0%	
16 to 18 years	3,298	3.2%	
19 to 24 years	7,490	7.3%	
25 to 29 years	5,851	5.7%	
30 to 34 years	5,886	5.7%	
35 to 39 years	5,998	5.8%	
40 to 44 years	5,661	5.5%	
45 to 49 years	6,471	6.3%	
50 to 54 years	7,010	6.8%	
55 to 59 years	6,384	6.2%	
60 to 64 years	5,961	5.8%	
65 to 69 years	6,503	6.3%	
70 to 74 years	6,161	6.0%	
75 to 79 years	4,377	4.2%	
80 to 84 years	3,629	3.5%	
85 years and over	4,947	4.8%	

Jobs by Industry

38,718

Total Jobs (2017)




















SIC	Industry	2017 Jobs
A	Agriculture, Forestry and Fishing	42
B	Mining and Quarrying	0
C	Manufacturing	1,857 
D	Electricity, Gas, Steam and Air Conditioning Supply	20
E	Water Supply; Sewerage, Waste Management and Remediation Activities	24
F	Construction	1,608 
G	Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles	8,172 
H	Transportation and Storage	1,276 
I	Accommodation and Food Service Activities	3,352 
J	Information and Communication	557 
K	Financial and Insurance Activities	559 
L	Real Estate Activities	659 
M	Professional, Scientific and Technical Activities	2,115 
N	Administrative and Support Service Activities	2,656 
O	Public Administration and Defence; Compulsory Social Security	1,005 
P	Education	3,838 
Q	Human Health and Social Work Activities	8,807 
R	Arts, Entertainment and Recreation	1,113 
S	Other Service Activities	1,058 

Average Wages by Industry

£25.4k

Avg. Wages (2017)

90% of Nation Avg.















SIC	Industry	Avg. Wages (2017)	
A	Agriculture, Forestry and Fishing	£19,681	
B	Mining and Quarrying	£0	
C	Manufacturing	£32,643	
D	Electricity, Gas, Steam and Air Conditioning Supply	£39,510	
E	Water Supply; Sewerage, Waste Management and Remediation Activities	£36,598	
F	Construction	£32,422	
G	Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles	£24,422	
H	Transportation and Storage	£31,930	
I	Accommodation and Food Service Activities	£17,069	
J	Information and Communication	£41,470	
K	Financial and Insurance Activities	£38,961	
L	Real Estate Activities	£28,103	
M	Professional, Scientific and Technical Activities	£34,866	
N	Administrative and Support Service Activities	£25,417	
O	Public Administration and Defence; Compulsory Social Security	£30,095	
P	Education	£24,354	
Q	Human Health and Social Work Activities	£22,451	
R	Arts, Entertainment and Recreation	£18,655	
S	Other Service Activities	£23,808	

Region Exports

£1.7b




















Exports (2014)

65% of Supply

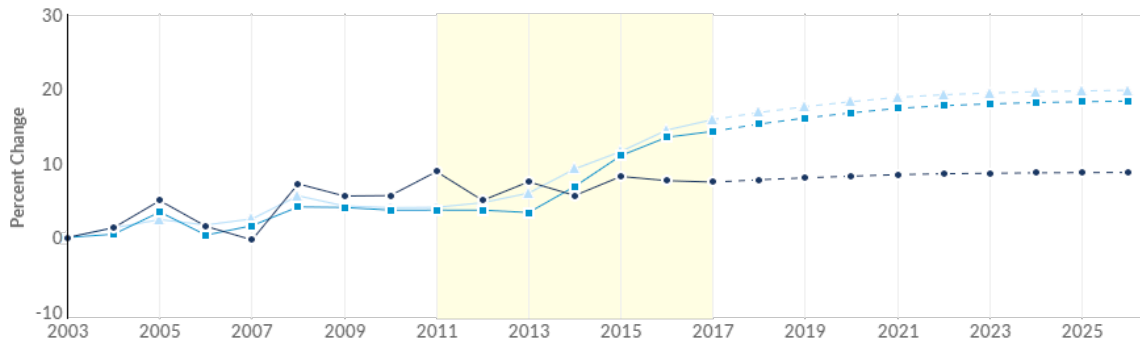
SIC	Industry	Exports (2014)
A	Agriculture, Forestry And Fishing	£3,682,824
B	Mining And Quarrying	£0
C	Manufacturing	£137,916,534 
D	Electricity, Gas, Steam And Air Conditioning Supply	£9,477,428
E	Water Supply; Sewerage, Waste Management And Remediation Activities	£2,955,456
F	Construction	£134,989,514 
G	Wholesale And Retail Trade; Repair Of Motor Vehicles And Motorcycles	£309,251,944 
H	Transportation And Storage	£45,331,186 
I	Accommodation And Food Service Activities	£67,430,383 
J	Information And Communication	£25,351,417 
K	Financial And Insurance Activities	£85,301,636 
L	Real Estate Activities	£55,586,530 
M	Professional, Scientific And Technical Activities	£117,325,445 
N	Administrative And Support Service Activities	£77,466,455 
O	Public Administration And Defence; Compulsory Social Security	£105,458,488 
P	Education	£91,992,260 
Q	Human Health And Social Work Activities	£371,087,324 
R	Arts, Entertainment And Recreation	£47,274,391 
S	Other Service Activities	£13,031,520

Region Imports

£2.7b Imports (2014) 74% of Demand	£917.4m Locally Produced & Consumed (2014) 26% of Demand
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SIC	Industry	Imports (2014)
A	Agriculture, Forestry And Fishing	£55,027,123 
B	Mining And Quarrying	£2,668,711 
C	Manufacturing	£435,582,366 
D	Electricity, Gas, Steam And Air Conditioning Supply	£98,868,292 
E	Water Supply; Sewerage, Waste Management And Remediation Activities	£29,782,054 
F	Construction	£50,775,880 
G	Wholesale And Retail Trade; Repair Of Motor Vehicles And Motorcycles	£459,740,336 
H	Transportation And Storage	£142,997,043 
I	Accommodation And Food Service Activities	£180,607,497 
J	Information And Communication	£149,011,555 
K	Financial And Insurance Activities	£275,008,938 
L	Real Estate Activities	£128,147,668 
M	Professional, Scientific And Technical Activities	£140,214,463 
N	Administrative And Support Service Activities	£125,838,999 
O	Public Administration And Defence; Compulsory Social Security	£9,751,881 
P	Education	£105,263,735 
Q	Human Health And Social Work Activities	£79,330,859 
R	Arts, Entertainment And Recreation	£117,515,025 
S	Other Service Activities	£84,181,825 

Regional Trends



	Region	2011 Jobs	2017 Jobs	Change	% Change
●	Region	39,227	38,718	-509	-1.3%
●	LEP - South East (revised)	1,411,156	1,555,330	144,174	10.2%
●	Nation	26,588,784	29,606,940	3,018,156	11.4%

Business Local Unit Size Distribution






2017 Overview

■ Small (1-49)
 ■ Medium (50-249)
 ■ Large (250+)









Category	2014 Local Units	2015 Local Units	2016 Local Units	2017 Local Units
0-4 Employees	2,151	2,389	2,473	2,505
5-9 Employees	542	563	556	573
10-19 Employees	309	312	320	310
20-49 Employees	238	256	247	242
50-99 Employees	74	70	77	81
100-249 Employees	50	52	48	46
250-499 Employees	9	9	12	13
500-999 Employees	2	3	2	2
1000+ Employees	1	2	1	1
Total	3,377	3,656	3,737	3,772

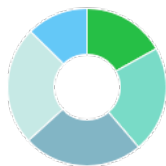
Growing & Declining Occupations

Occupation	Change in Jobs (2011-2017)
Animal care services occupations n.e.c.	122 
Book-keepers, payroll managers and wages clerks	116 
Hairdressers and barbers	104 
Sales and retail assistants	-162 
Cleaners and domestics	-191 
Nurses	-277 

Growing & Declining Industries

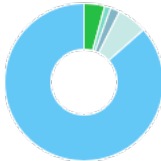
Industry	Change in Jobs (2011-2017)	
Other social work activities without accommodation n.e.c.	619	
Retail sale in non-specialised stores with food, beverages or tobacco predominating	484	
Other business support service activities n.e.c.	371	
Other residential care activities	-787	
Hotels and similar accommodation	-822	
Hospital activities	-1,237	

2017 Age Cohort Demographics



	Age Cohort	2017 Population	2017 Percent
●	Under 16 years	17,408	16.9% 
●	16 to 34 years	22,525	21.9% 
●	35 to 54 years	25,139	24.4% 
●	55 to 74 years	25,008	24.3% 
●	75 years and over	12,954	12.6% 

2017 Ethnicity Demographics



	Ethnicity	2017 Population	2017 Percent
●	All Other Ethnicities	4,355	4.2% ■
●	Asian or Asian British: Other Asian	1,297	1.3%
●	Mixed: All Mixed	1,970	1.9%
●	White: Other White	6,272	6.1% ■
●	White: British	89,141	86.5% ■

Top Regional Businesses

Business Name

C.brewer & Sons Limited

Gardners Books Limited

Caffyns Public Limited Company

Be Group Holdings Uk Limited

Hotchkiss Group Ltd

Appendix A - Data Sources and Calculations

Input-Output Data

This report contains data from Emsi's Input-Output model. It is based on data from Office for National Statistics's Input-Output supply and use tables, Census flows data, UK Business Counts from BRES, and several Emsi in-house data sets.

Equifax Business-Level Data

Data for individual businesses is provided by Equifax, which maintains a database of more than 5 million business entities in Great Britain. Note that in aggregate it will not be consistent with Emsi labor market data due to differences in definitions, methodology, coverage, and industry/geographic classification.