



SOUTH EAST  
LOCAL ENTERPRISE  
PARTNERSHIP

# Dover Economy Overview

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Emsi Q1 2018 Data Set, Sept 2018



# Economy Overview

Dover

Emsi Q1 2018 Data Set

September 2018

# Parameters

## Regions

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Code	Description
29UE	Dover

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## Timeframe

2011 - 2017

## Datarun

2018.1 – Employees

### Additional data sources and further information

Official Labour Market Statistics: [www.nomisweb.co.uk](http://www.nomisweb.co.uk)

FE Data Library: <https://www.gov.uk/government/collections/fe-data-library>

Dover Council: [www.dover.gov.uk/](http://www.dover.gov.uk/)

Office for National Statistics: <https://www.ons.gov.uk/>

Commuting patterns in and out of Dover (2011 Census):

<https://www.nomisweb.co.uk/census/2011/WU03UK/chart/1132462217>

# Economy Overview















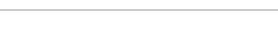




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Population (2017)	113.3k
Jobs (2017)	33.7k
Average Wages (2017)	£27.6k
Exports (2014)	£2.1b
Imports (2014)	£3.4b

## Population


















<b>113.3k</b> <b>2017 Population</b> 1.3% of Gov't Office Region	<b>1.3%</b> <b>Population Growth for the Last 5 Years</b> Gov't Office Region Growth 3.8%
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Age Group	2017 Population	% of Population	
Under 5 years	6,081	5.4%	
5 to 9 years	6,369	5.6%	
10 to 13 years	4,972	4.4%	
14 to 15 years	2,457	2.2%	
16 to 18 years	3,747	3.3%	
19 to 24 years	6,568	5.8%	
25 to 29 years	6,279	5.5%	
30 to 34 years	5,872	5.2%	
35 to 39 years	5,861	5.2%	
40 to 44 years	6,030	5.3%	
45 to 49 years	7,666	6.8%	
50 to 54 years	8,591	7.6%	
55 to 59 years	8,125	7.2%	
60 to 64 years	7,589	6.7%	
65 to 69 years	7,769	6.9%	
70 to 74 years	7,357	6.5%	
75 to 79 years	4,726	4.2%	
80 to 84 years	3,515	3.1%	
85 years and over	3,694	3.3%	

## Jobs by Industry

**33,687**

Total Jobs (2017)

SIC	Industry	2017 Jobs
A	Agriculture, Forestry and Fishing	264 
B	Mining and Quarrying	0
C	Manufacturing	3,057 
D	Electricity, Gas, Steam and Air Conditioning Supply	0
E	Water Supply; Sewerage, Waste Management and Remediation Activities	222 
F	Construction	1,612 
G	Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles	4,278 
H	Transportation and Storage	4,230 
I	Accommodation and Food Service Activities	2,334 
J	Information and Communication	394 
K	Financial and Insurance Activities	465 
L	Real Estate Activities	462 
M	Professional, Scientific and Technical Activities	2,040 
N	Administrative and Support Service Activities	2,589 
O	Public Administration and Defence; Compulsory Social Security	2,029 
P	Education	4,238 
Q	Human Health and Social Work Activities	3,878 
R	Arts, Entertainment and Recreation	1,067 
S	Other Service Activities	529 

## Average Wages by Industry

**£27.6k**

Avg. Wages (2017)

97% of Nation Avg.


















SIC	Industry	Avg. Wages (2017)	
A	Agriculture, Forestry and Fishing	£21,272	
B	Mining and Quarrying	£0	
C	Manufacturing	£36,866	
D	Electricity, Gas, Steam and Air Conditioning Supply	£0	
E	Water Supply; Sewerage, Waste Management and Remediation Activities	£37,374	
F	Construction	£33,601	
G	Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles	£24,248	
H	Transportation and Storage	£33,042	
I	Accommodation and Food Service Activities	£16,937	
J	Information and Communication	£42,511	
K	Financial and Insurance Activities	£38,677	
L	Real Estate Activities	£27,718	
M	Professional, Scientific and Technical Activities	£41,951	
N	Administrative and Support Service Activities	£24,782	
O	Public Administration and Defence; Compulsory Social Security	£30,095	
P	Education	£23,501	
Q	Human Health and Social Work Activities	£19,618	
R	Arts, Entertainment and Recreation	£18,968	
S	Other Service Activities	£23,271	

## Region Exports

**£2.1b**

Exports (2014)




















71% of Supply

SIC	Industry	Exports (2014)
A	Agriculture, Forestry And Fishing	£36,149,188 
B	Mining And Quarrying	£0
C	Manufacturing	£318,811,233 
D	Electricity, Gas, Steam And Air Conditioning Supply	£0
E	Water Supply; Sewerage, Waste Management And Remediation Activities	£42,016,933 
F	Construction	£223,632,898 
G	Wholesale And Retail Trade; Repair Of Motor Vehicles And Motorcycles	£162,748,342 
H	Transportation And Storage	£362,791,396 
I	Accommodation And Food Service Activities	£41,874,391 
J	Information And Communication	£17,754,171 
K	Financial And Insurance Activities	£40,709,197 
L	Real Estate Activities	£61,384,662 
M	Professional, Scientific And Technical Activities	£239,759,333 
N	Administrative And Support Service Activities	£90,278,584 
O	Public Administration And Defence; Compulsory Social Security	£181,734,137 
P	Education	£87,083,723 
Q	Human Health And Social Work Activities	£117,667,134 
R	Arts, Entertainment And Recreation	£32,871,998 
S	Other Service Activities	£11,815,182 

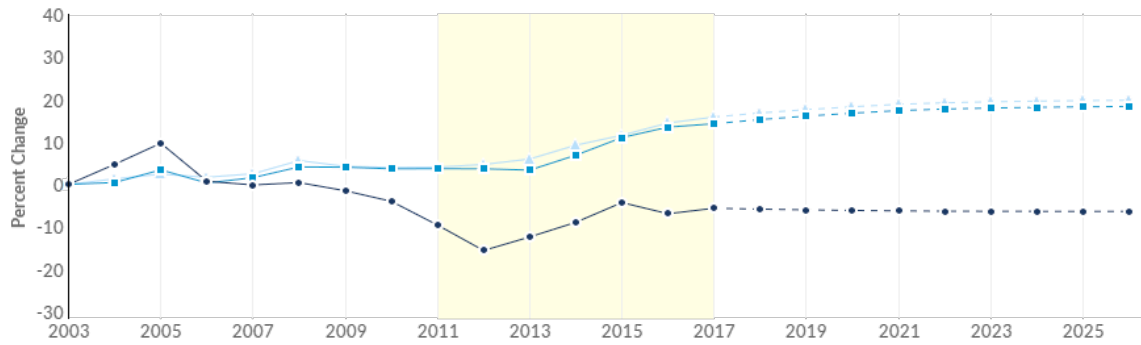


## Region Imports

<b>£3.4b</b> <b>Imports (2014)</b> 80% of Demand	<b>£839.9m</b> <b>Locally Produced &amp; Consumed (2014)</b> 20% of Demand
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SIC	Industry	Imports (2014)
A	Agriculture, Forestry And Fishing	£68,626,279 
B	Mining And Quarrying	£4,524,426 
C	Manufacturing	£514,395,026 
D	Electricity, Gas, Steam And Air Conditioning Supply	£118,186,866 
E	Water Supply; Sewerage, Waste Management And Remediation Activities	£50,086,916 
F	Construction	£54,534,882 
G	Wholesale And Retail Trade; Repair Of Motor Vehicles And Motorcycles	£578,615,993 
H	Transportation And Storage	£252,749,418 
I	Accommodation And Food Service Activities	£228,910,772 
J	Information And Communication	£169,689,214 
K	Financial And Insurance Activities	£327,391,230 
L	Real Estate Activities	£151,290,612 
M	Professional, Scientific And Technical Activities	£189,403,661 
N	Administrative And Support Service Activities	£144,060,279 
O	Public Administration And Defence; Compulsory Social Security	£11,448,667 
P	Education	£134,782,371 
Q	Human Health And Social Work Activities	£129,892,155 
R	Arts, Entertainment And Recreation	£150,534,463 
S	Other Service Activities	£101,137,267 

## Regional Trends



	Region	2011 Jobs	2017 Jobs	Change	% Change
●	Region	32,275	33,687	1,412	4.4%
●	LEP - South East (revised)	1,411,156	1,555,330	144,174	10.2%
●	Nation	26,588,784	29,606,940	3,018,156	11.4%

## Business Local Unit Size Distribution

### 2017 Overview

■ Small (1-49)
 ■ Medium (50-249)
 ■ Large (250+)









Category	2014 Local Units	2015 Local Units	2016 Local Units	2017 Local Units
0-4 Employees	2,456	2,645	2,682	2,801
5-9 Employees	585	596	591	601
10-19 Employees	340	347	348	343
20-49 Employees	201	211	212	226
50-99 Employees	69	70	71	70
100-249 Employees	31	36	29	27
250-499 Employees	6	4	6	11
500-999 Employees	2	1	2	0
1000+ Employees	1	1	2	0
<b>Total</b>	<b>3,688</b>	<b>3,911</b>	<b>3,943</b>	<b>4,079</b>

## Growing & Declining Occupations

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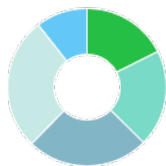
Occupation	Change in Jobs (2011-2017)	
Large goods vehicle drivers	475	
Security guards and related occupations	450	
Primary and nursery education teaching professionals	141	
Biological scientists and biochemists	-96	
Care workers and home carers	-186	
Sales and retail assistants	-228	

# Growing & Declining Industries

Industry	Change in Jobs (2011-2017)
Freight transport by road	989 
Other processing and preserving of fruit and vegetables	761 
Private security activities	687 
Manufacture of other plastic products	-446 
Manufacture of prepared meals and dishes	-776 
Other research and experimental development on natural sciences and engineering	-830 

## 2017 Age Cohort Demographics

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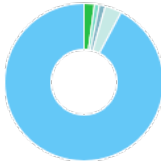







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	Age Cohort	2017 Population	2017 Percent
●	Under 16 years	19,880	17.6% 
●	16 to 34 years	22,467	19.8% 
●	35 to 54 years	28,149	24.9% 
●	55 to 74 years	30,841	27.2% 
●	75 years and over	11,935	10.5% 

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# 2017 Ethnicity Demographics



	Ethnicity	2017 Population	2017 Percent
●	All Other Ethnicities	2,420	2.1% 
●	Mixed: All Mixed	1,120	1.0% 
●	Asian or Asian British: Other Asian	1,379	1.2% 
●	White: Other White	3,850	3.4% 
●	White: British	104,502	92.3% 

## Top Regional Businesses

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### Business Name

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P&o Ferries Holdings Limited

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P&o Ferries Limited

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Megger Group Limited

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Viagra Ltd

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Pharmacia Limited

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# Appendix A - Data Sources and Calculations

## Input-Output Data

This report contains data from Emsi's Input-Output model. It is based on data from Office for National Statistics's Input-Output supply and use tables, Census flows data, UK Business Counts from BRES, and several Emsi in-house data sets.

## Equifax Business-Level Data

Data for individual businesses is provided by Equifax, which maintains a database of more than 5 million business entities in Great Britain. Note that in aggregate it will not be consistent with Emsi labor market data due to differences in definitions, methodology, coverage, and industry/geographic classification.