



SOUTH EAST  
LOCAL ENTERPRISE  
PARTNERSHIP

# Accomodation and Food Services sector overview

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Emsi Q1 2018 Data Set, Sept 2018



# Parameters

## Industries

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| Code | Description                               |
|------|---|
| I    | Accommodation and Food Service Activities |

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## Regions

32 items selected. See Appendix A for details.

## Timeframe

2011 - 2017

## Datarun

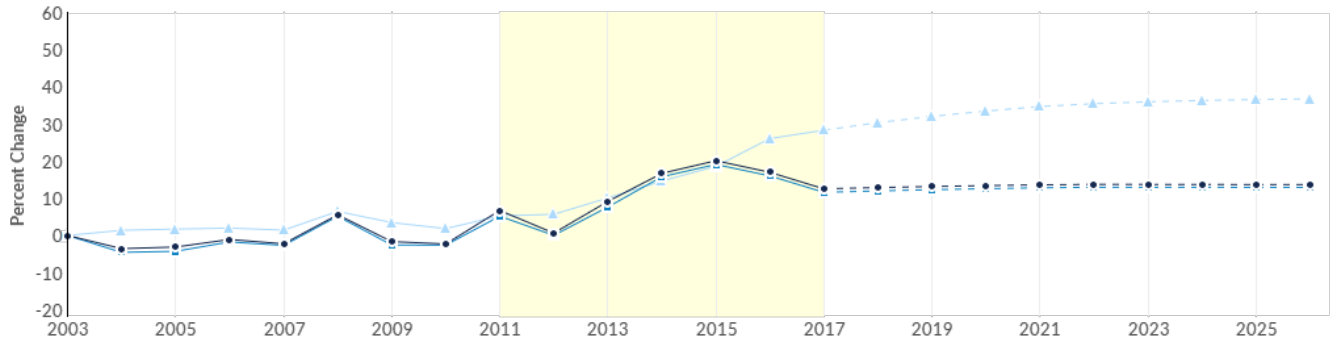
2018.1 – Employees

Accommodation and Food Service Activities in 32 Local Authorities

# Industry Summary for Accommodation and Food Service Activities

|   |  |  |
|---|--|--|
| <b>107,645</b><br>Jobs (2017)<br>10% below National average | <b>5.5%</b><br>% Change (2011-2017)<br>Nation: 21.9% | <b>£17,161</b><br>Avg. Wages Per Job (2017)<br>Nation: £15,900 |
|---|--|--|

## Regional Trends



|   | Region                     | 2011 Jobs | 2017 Jobs | Change  | % Change |
|---|----------------------------|-----------|-----------|---------|----------|
| ● | Region                     | 102,077   | 107,645   | 5,568   | 5.5%     |
| ● | LEP - South East (revised) | 96,924    | 102,840   | 5,916   | 6.1%     |
| ● | Nation                     | 1,811,037 | 2,207,494 | 396,457 | 21.9%    |


## Occupations Employed by this Industry

| Description  | Employed in Industry (2017) | % of Total Jobs in Industry (2017) |
|--|-----------------------------|------------------------------------|
| Kitchen and catering assistants                                | 21,568                      | 20.0%                              |
| Waiters and waitresses   | 17,312                      | 16.1%                              |
| Bar staff  | 15,853                      | 14.7%                              |
| Chefs  | 12,416                      | 11.5%                              |
| Restaurant and catering establishment managers and proprietors | 5,282                       | 4.9%                               |

# National Industry Gender Breakdown



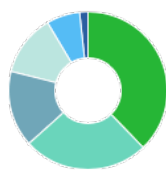
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|   | Gender  | 2016 Jobs   |
|---|---------|---|
| • | Males   | 45.7%  |
| • | Females | 54.3%  |







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## National Industry Age Breakdown

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|   | Age   | 2016 Jobs   |
|---|-------|---|
| ● | 16-24 | 37.8%  |
| ● | 25-34 | 25.5%  |
| ● | 35-44 | 15.6%  |
| ● | 45-54 | 12.6%  |
| ● | 55-64 | 6.8%   |
| ● | 65+   | 1.7%  |

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## Industry Requirements

| Purchases from  | In-region Purchases | Imported Purchases | Total Purchases |
|---|---------------------|--------------------|-----------------|
| Financial service activities, except insurance and pension funding                  | £34,751,064         | £42,349,558        | £77,100,622     |
| Retail sale in non-specialised stores with food, beverages or tobacco predominating | £64,864,941         | £7,905,196         | £72,770,137     |
| Manufacture of beer   | £17,797,509         | £31,508,638        | £49,306,147     |
| Temporary employment agency activities  | £31,369,195         | £14,320,117        | £45,689,312     |
| Accounting, bookkeeping and auditing activities; tax consultancy                    | £17,209,690         | £25,593,808        | £42,803,498     |

## Top Regional Businesses

| Business Name             | Industry Name   |
|---------------------------|---|
| Edwards & Ward Limited    | Other food service activities (5629)                  |
| South Coast Foods Limited | Restaurants and mobile food service activities (5610) |
| Crown Holdings Limited    | Event catering activities (5621)                      |
| Pa Crocker Limited        | Restaurants and mobile food service activities (5610) |
| Graysons Limited          | Other food service activities (5629)                  |

# Appendix A - Regions

| Code | Description     |
|------|-----------------|
| 00KF | Southend-on-Sea |
| 00KG | Thurrock        |
| 00LC | Medway          |
| 21UC | Eastbourne      |
| 21UD | Hastings        |
| 21UF | Lewes           |
| 21UG | Rother          |
| 22UB | Basildon        |
| 22UC | Braintree       |
| 22UD | Brentwood       |
| 22UE | Castle Point    |
| 22UF | Chelmsford      |
| 22UG | Colchester      |
| 22UH | Epping Forest   |
| 22UJ | Harlow          |
| 22UK | Maldon          |
| 22UL | Rochford        |
| 22UN | Tendring        |
| 22UQ | Uttlesford      |
| 29UB | Ashford         |
| 29UC | Canterbury      |
| 29UD | Dartford        |
| 29UE | Dover           |
| 29UG | Gravesham       |
| 29UH | Maidstone       |
| 29UK | Sevenoaks       |
| 29UL | Shepway         |
| 29UM | Swale           |
| 29UN | Thanet          |

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| <b>Code</b> | <b>Description</b>    |
|-------------|-----------------------|
| 29UP        | Tonbridge and Malling |
| 29UQ        | Tunbridge Wells       |
| 21UH        | Wealden               |

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# Appendix B - Data Sources and Calculations

## Input-Output Data

This report contains data from Emsi's Input-Output model. It is based on data from Office for National Statistics's Input-Output supply and use tables, Census flows data, UK Business Counts from BRES, and several Emsi in-house data sets.

## Equifax Business-Level Data

Data for individual businesses is provided by Equifax, which maintains a database of more than 5 million business entities in Great Britain. Note that in aggregate it will not be consistent with Emsi labor market data due to differences in definitions, methodology, coverage, and industry/geographic classification.