



SOUTH EAST  
LOCAL ENTERPRISE  
PARTNERSHIP

# Economy Overview Lewes

---

Emsi Q1 2018 Data Set, May 2018



# Parameters

## Regions

---

Code	Description
21UF	Lewes

---

## Timeframe

2011 - 2016

## Datarun

2018.1 – Employees

# Economy Overview

---



Population (2016)	102.4k
Jobs (2016)	36.1k
Average Wages (2017)	£26.7k
Exports (2014)	£1.5b
Imports (2014)	£1.4b

## Population

<b>102.4k</b> <b>2016 Population</b> 1.1% of Gov't Office Region	<b>5.0%</b> <b>Population Growth for the Last 5 Years</b> Gov't Office Region Growth 3.9%
--	---

Age Group	2016 Population	% of Population	
Under 5 years	5,407	5.3%	
5 to 9 years	5,879	5.7%	
10 to 13 years	4,528	4.4%	
14 to 15 years	2,240	2.2%	
16 to 18 years	3,402	3.3%	
19 to 24 years	5,282	5.2%	
25 to 29 years	4,943	4.8%	
30 to 34 years	4,970	4.9%	
35 to 39 years	5,313	5.2%	
40 to 44 years	6,078	5.9%	
45 to 49 years	7,391	7.2%	
50 to 54 years	7,774	7.6%	
55 to 59 years	6,957	6.8%	
60 to 64 years	6,597	6.4%	
65 to 69 years	7,325	7.2%	
70 to 74 years	5,939	5.8%	
75 to 79 years	4,519	4.4%	
80 to 84 years	3,705	3.6%	
85 years and over	4,198	4.1%	

## Jobs by Industry

**36,062**

Total Jobs (2016)

SIC	Industry	2016 Jobs
A	Agriculture, Forestry and Fishing	298 
B	Mining and Quarrying	0
C	Manufacturing	2,209 
D	Electricity, Gas, Steam and Air Conditioning Supply	198 
E	Water Supply; Sewerage, Waste Management and Remediation Activities	365 
F	Construction	1,900 
G	Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles	5,054 
H	Transportation and Storage	1,370 
I	Accommodation and Food Service Activities	2,384 
J	Information and Communication	1,137 
K	Financial and Insurance Activities	199 
L	Real Estate Activities	968 
M	Professional, Scientific and Technical Activities	2,583 
N	Administrative and Support Service Activities	1,791 
O	Public Administration and Defence; Compulsory Social Security	2,471 
P	Education	3,521 
Q	Human Health and Social Work Activities	7,636 
R	Arts, Entertainment and Recreation	1,247 
S	Other Service Activities	733 

## Average Wages by Industry

**£26.7k**

Avg. Wages (2017)

94% of Nation Avg.

SIC	Industry	Avg. Wages (2017)	
A	Agriculture, Forestry and Fishing	£21,743	
B	Mining and Quarrying	£0	
C	Manufacturing	£34,559	
D	Electricity, Gas, Steam and Air Conditioning Supply	£43,474	
E	Water Supply; Sewerage, Waste Management and Remediation Activities	£37,739	
F	Construction	£34,455	
G	Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles	£25,215	
H	Transportation and Storage	£28,314	
I	Accommodation and Food Service Activities	£16,454	
J	Information and Communication	£42,990	
K	Financial and Insurance Activities	£37,752	
L	Real Estate Activities	£28,108	
M	Professional, Scientific and Technical Activities	£36,186	
N	Administrative and Support Service Activities	£23,757	
O	Public Administration and Defence; Compulsory Social Security	£30,095	
P	Education	£23,906	
Q	Human Health and Social Work Activities	£22,263	
R	Arts, Entertainment and Recreation	£19,859	
S	Other Service Activities	£22,657	

## Region Exports

**£1.5b**

Exports (2014)

55% of Supply

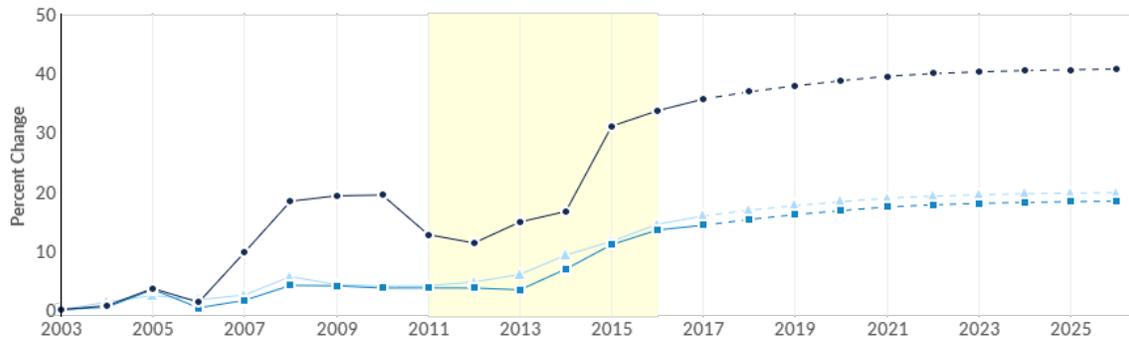
SIC	Industry	Exports (2014)
A	Agriculture, Forestry And Fishing	£21,499,058 
B	Mining And Quarrying	£1,527,916 
C	Manufacturing	£194,751,525 
D	Electricity, Gas, Steam And Air Conditioning Supply	£98,881,659 
E	Water Supply; Sewerage, Waste Management And Remediation Activities	£54,782,177 
F	Construction	£107,616,301 
G	Wholesale And Retail Trade; Repair Of Motor Vehicles And Motorcycles	£199,762,518 
H	Transportation And Storage	£59,127,559 
I	Accommodation And Food Service Activities	£34,487,841 
J	Information And Communication	£49,468,238 
K	Financial And Insurance Activities	£18,147,655 
L	Real Estate Activities	£85,182,251 
M	Professional, Scientific And Technical Activities	£140,437,091 
N	Administrative And Support Service Activities	£61,732,694 
O	Public Administration And Defence; Compulsory Social Security	£111,019,217 
P	Education	£57,536,068 
Q	Human Health And Social Work Activities	£86,650,176 
R	Arts, Entertainment And Recreation	£44,120,710 
S	Other Service Activities	£24,833,647 

## Region Imports

<b>£1.4b</b> <b>Imports (2014)</b> 54% of Demand	<b>£1.2b</b> <b>Locally Produced &amp; Consumed (2014)</b> 46% of Demand
--	--

SIC	Industry	Imports (2014)
A	Agriculture, Forestry And Fishing	£14,381,151 
B	Mining And Quarrying	£11,915,014 
C	Manufacturing	£244,255,783 
D	Electricity, Gas, Steam And Air Conditioning Supply	£62,288,700 
E	Water Supply; Sewerage, Waste Management And Remediation Activities	£27,178,770 
F	Construction	£85,069,173 
G	Wholesale And Retail Trade; Repair Of Motor Vehicles And Motorcycles	£154,156,588 
H	Transportation And Storage	£76,935,826 
I	Accommodation And Food Service Activities	£35,744,102 
J	Information And Communication	£82,976,338 
K	Financial And Insurance Activities	£140,298,441 
L	Real Estate Activities	£14,054,788 
M	Professional, Scientific And Technical Activities	£137,573,813 
N	Administrative And Support Service Activities	£121,147,532 
O	Public Administration And Defence; Compulsory Social Security	£5,130,829 
P	Education	£41,913,759 
Q	Human Health And Social Work Activities	£92,431,767 
R	Arts, Entertainment And Recreation	£29,283,777 
S	Other Service Activities	£13,313,118 

## Regional Trends



	Region	2011 Jobs	2016 Jobs	Change	% Change
●	Region	30,411	36,062	5,651	18.6%
●	LEP - South East (revised)	1,411,156	1,544,623	133,467	9.5%
●	Nation	26,588,784	29,247,907	2,659,123	10.0%

## Business Local Unit Size Distribution

### 2017 Overview

■ Small (1-49)
 ■ Medium (50-249)
 ■ Large (250+)



Category	2014 Local Units	2015 Local Units	2016 Local Units	2017 Local Units
0-4 Employees	3,141	3,396	3,521	3,611
5-9 Employees	641	677	662	686
10-19 Employees	342	361	376	363
20-49 Employees	212	222	222	230
50-99 Employees	61	54	55	62
100-249 Employees	28	23	31	32
250-499 Employees	10	13	12	13
500-999 Employees	4	1	2	2
1000+ Employees	2	1	2	2
<b>Total</b>	<b>4,439</b>	<b>4,747</b>	<b>4,883</b>	<b>5,002</b>

## Growing & Declining Occupations

---

Occupation	Change in Jobs (2011-2016)	
Nurses	511	
Care workers and home carers	306	
Kitchen and catering assistants	240	
Teaching assistants	-39	
Primary and nursery education teaching professionals	-73	
Bar staff	-93	

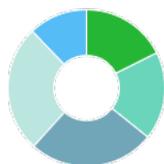
## Growing & Declining Industries

---

Industry	Change in Jobs (2011-2016)	
Other human health activities	2,173	■
Other social work activities without accommodation n.e.c.	481	■
Other food service activities	470	■
Primary education	-240	■
Beverage serving activities	-274	■
Technical and vocational secondary education	-284	■

## 2016 Age Cohort Demographics

---

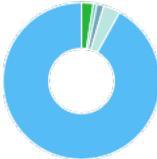


---

	Age Cohort	2016 Population	2016 Percent
●	Under 16 years	18,054	17.6% 
●	16 to 34 years	18,597	18.2% 
●	35 to 54 years	26,556	25.9% 
●	55 to 74 years	26,818	26.2% 
●	75 years and over	12,421	12.1% 

---

# 2016 Ethnicity Demographics



	Ethnicity	2016 Population	2016 Percent
●	All Other Ethnicities	2,469	2.4%
●	White: Irish	799	0.8%
●	Mixed: All Mixed	1,446	1.4%
●	White: Other White	3,562	3.5%
●	White: British	94,170	91.9%

## Top Regional Businesses

---

### Business Name

---

Coban 2017 Llp

---

Harwoods Limited

---

Hawam

---

Glyndebourne Productions Limited

---

Tate Bros. Limited

---

# Appendix A - Data Sources and Calculations

## Input-Output Data

This report contains data from Emsi's Input-Output model. It is based on data from Office for National Statistics's Input-Output supply and use tables, Census flows data, UK Business Counts from BRES, and several Emsi in-house data sets.

## Equifax Business-Level Data

Data for individual businesses is provided by Equifax, which maintains a database of more than 5 million business entities in Great Britain. Note that in aggregate it will not be consistent with Emsi labor market data due to differences in definitions, methodology, coverage, and industry/geographic classification.